

NBI Sustainable Funds

NBI Sustainable Canadian Bond Fund



Responsible investing is much more than just a product trend. It is an investment philosophy that goes beyond calculating returns on investments. Doing good for the planet is also doing good for your portfolio.

What is responsible investing?

Above all, responsible investing means investing in progress by improving business processes, and believing that companies that offer innovative solutions will grow faster than those with more traditional models.

These investment solutions are comprised of themed securities related to sustainability and conducive to worldwide advancement, while also considering future financial returns. Organizations that promise to combat climate change and environmental destruction by developing clean tech, for example, fit this definition.

Examples of responsible themes

 <p>Fighting climate change</p> <p>Focus on countries with affordable and scalable production solutions to build cleaner and more robust economies.</p>	 <p>Healthy living and well-being</p> <p>Improve global health care systems to build productive and prosperous societies.</p>	 <p>Clean and affordable energy</p> <p>Facilitate access to renewable energy to contribute to the economy and create new jobs.</p>
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Why should you increase your exposure?

Look to the long term

There is much more to gain from responsible investments than just a clear conscience. Investors who align their long-term investments horizons with the goals of the companies in their portfolios tend to feel more accountable for their performance.

Stick to your values and your investment goals

- › Vote for what’s important to you with your wealth.
- › Invest in companies that share your values.

Add ESG analysis and evaluation to your investment strategy

Consideration of environmental, social and governance (ESG) criteria, in conjunction with traditional financial analysis, allows our portfolio managers to better assess investment risks and opportunities.

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Innovation is central to our products

NBI aims to be an accelerator promoting the growth and development of investment solutions and services, with the objectives of having a positive impact on the lives of investors. We offer the first platform of actively managed exchange-traded funds based on the UN Sustainable Development Goals in Canada. To learn more about our responsible investment approach, go to nbinvestments.ca/responsible-investment.

NBI Sustainable Canadian Bond Fund	
Portfolio Manager	National Bank Trust Inc.
Sub-advisor	AlphaFixe Capital Inc.
Investment objective	Provide a high level of current income and sustained capital growth while focusing on debt instruments designed to raise funds for projects or businesses that have a positive environmental or social impact or contribute to sustainable development.
Benefits	<ul style="list-style-type: none"> › Expertise of a portfolio manager specializing in bond management. › Assessing environmental, social and governance (ESG) issues and climate risks is an essential part of the credit analysis process. › Exclusive internal validation processes (<i>AlphaGreen</i> and <i>AlphaSocial</i>) ensure that the bonds that make up the portfolio contribute to achieving at least 8 of the 17 UN Sustainable Development Goals.
Investment horizon	The investor can commit to investing their funds for at least one year.
Volatility	Fluctuations in the value of the fund are considered low over the given period.
Investment style	N/A
Sector deviation	N/A



Open architecture.
Endless opportunities.

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