


NBI Sustainable ETFs and mutual funds lineup

The 17 United Nations Sustainable Development Goals (SDGs) are the foundation for NBI's lineup of actively managed Sustainable investment solutions. The SDGs aim to fight poverty, protect the planet, and improve the lives of people around the world. The United Nations Member States hope to achieve tangible results with these objectives by 2030.

NBI Sustainable Solutions

	Fixed Income			
	ETFs			FUND
	NBI Sustainable Canadian Bond ETF (NSCB)	NBI Sustainable Canadian Corporate Bond ETF (NSCC)	NBI Sustainable Canadian Short Term Bond ETF (NSSB)	NBI Sustainable Canadian Bond Fund (NBC5452)
Alignment with the SDGs				
Category	Canadian fixed income	Canadian fixed income	Canadian short-term fixed income	Canadian fixed income
Portfolio sub-advisor	AlphaFixe	AlphaFixe	AlphaFixe	AlphaFixe
Risk level	Low	Low	Low	Low
Inception date	January 2020	January 2021	January 2022	January 2021
Management fees	0.55%	0.55%	0.25%	0.55%
	Learn more	Learn more	Learn more	Learn more
	Equity			
	ETFs		FUNDS	
	NBI Sustainable Canadian Equity ETF (NSCE)	NBI Sustainable Global Equity ETF (NSGE)	NBI Sustainable Canadian Equity Fund (NBC5753)	NBI Sustainable Global Equity Fund (NBC5754)
Alignment with the SDGs				
Category	Canadian equity	Global equity	Canadian equity	Global equity
Portfolio sub-advisor	Fiera Capital	AllianceBernstein L.P	Fiera Capital	AllianceBernstein L.P
Risk level	Medium	Medium	Medium	Medium
Inception date	January 2020	January 2020	January 2022	January 2020
Management fees	0.60%	0.65%	0.60%	0.65%
	Learn more	Learn more	Learn more	Learn more

NBI Sustainable ETFs and mutual funds lineup

Why the SDGs?

- › Credible and globally recognized framework.
- › Guideline for identifying companies that are best positioned in our transitioning world.
- › Roadmap for the allocation of capital to the world's most pressing environmental and social issues.

To achieve the Sustainable Development Goals by 2030, annual investment has been estimated at around \$5-7 trillion.¹

The 17 Sustainable Development Goals



¹ Source: <https://www.un.org/sustainabledevelopment/development-agenda/>



Open architecture.
Endless opportunities.

The information and the data supplied in the present document, including those supplied by third parties, are considered accurate at the time of their printing and were obtained from sources which we considered reliable. We reserve the right to modify them without advance notice. This information and data are supplied as informative content only. No representation or guarantee, explicit or implicit, is made as for the exactness, the quality and the complete character of this information and these data. The opinions expressed are not to be construed as solicitation or offer to buy or sell shares mentioned herein and should not be considered as recommendations.

NBI Funds (the “Funds”) are offered by National Bank Investments Inc., a wholly owned subsidiary of National Bank of Canada. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the Funds before investing. The Funds’ securities are not insured by the Canada Deposit Insurance Corporation or by any other government deposit insurer. The Funds are not guaranteed, their values change frequently and past performance may not be repeated.

NBI exchange-traded funds (the “NBI ETFs”) are offered by National Bank Investments Inc., a wholly owned subsidiary of National Bank of Canada. Management fees, brokerage fees and expenses all may be associated with investments in NBI ETFs. Please read the prospectus or ETF Facts document(s) before investing. NBI ETFs are not guaranteed, their values change frequently and past performance may not be repeated. NBI ETFs units are bought and sold at market price on a stock exchange and brokerage commissions will reduce returns. NBI ETFs do not seek to return any predetermined amount at maturity.

National Bank Investments is a signatory of the United Nations-supported Principles for Responsible Investment, member of Canada’s Responsible Investment Association and a Founding Participant in the Climate Engagement Canada initiative.

© 2023 National Bank Investments Inc. All rights reserved. Any reproduction, in whole or in part, is strictly prohibited without the prior written consent of National Bank Investments Inc.

® NATIONAL BANK INVESTMENTS is a registered trademark of National Bank of Canada, used under licence by National Bank Investments Inc.