#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 07/01/2024 to 05/13/2025

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

### Aritzia Inc.

Meeting Date: 07/09/2024 Record Date: 05/16/2024 Primary Security ID: 04045U102 **Country:** Canada **Meeting Type:** Annual Ticker: ATZ

Shares Voted: 6.033

					Shares Voted: 6,033	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Subordinate Voting and Multiple Voting Shares	Mgmt				
1a	Elect Director Brian Hill	Mgmt	For	For	For	
1b	Elect Director Jennifer Wong	Mgmt	For	For	For	
1c	Elect Director Aldo Bensadoun	Mgmt	For	For	For	
1d	Elect Director John Currie	Mgmt	For	For	For	
1e	Elect Director Daniel Habashi	Mgmt	For	For	For	
1f	Elect Director David Labistour	Mgmt	For	For	For	
1g	Elect Director John Montalbano	Mgmt	For	For	For	
1h	Elect Director Marni Payne	Mgmt	For	For	For	
1i	Elect Director Glen Senk	Mgmt	For	For	For	
1j	Elect Director Marcia Smith	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Re-approve Omnibus Long-Term Incentive Plan	Mgmt	For	Against	Against	

## **Lightspeed Commerce Inc.**

**Meeting Date:** 08/01/2024 **Record Date:** 06/03/2024

**Country:** Canada **Meeting Type:** Annual Ticker: LSPD

Primary Security ID: 53229C107

Shares Voted: 9,248

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Director Patrick Pichette	Mgmt	For	For For
1.2	Elect Director Dax Dasilva	Mgmt	For	For For

# **Lightspeed Commerce Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Dale Murray	Mgmt	For	For	For
1.4	Elect Director Manon Brouillette	Mgmt	For	For	For
1.5	Elect Director Nathalie Gaveau	Mgmt	For	For	For
1.6	Elect Director Paul McFeeters	Mgmt	For	For	For
1.7	Elect Director Rob Williams	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **ATS Corporation**

Meeting Date: 08/09/2024 **Record Date:** 06/14/2024

Country: Canada Meeting Type: Annual

Ticker: ATS

Primary Security ID: 00217Y104

Shares Voted: 5,275

					Shares voccui 3,273	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Dave W. Cummings	Mgmt	For	For	For	
1.2	Elect Director Joanne S. Ferstman	Mgmt	For	For	For	
1.3	Elect Director Andrew P. Hider	Mgmt	For	For	For	
1.4	Elect Director Kirsten Lange	Mgmt	For	For	For	
1.5	Elect Director Michael E. Martino	Mgmt	For	For	For	
1.6	Elect Director David L. McAusland	Mgmt	For	For	For	
1.7	Elect Director Sharon C. Pel	Mgmt	For	Withhol	d Withhold	
1.8	Elect Director Philip B. Whitehead	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

# Saputo Inc.

Meeting Date: 08/09/2024 **Record Date:** 06/14/2024

Country: Canada Meeting Type: Annual Ticker: SAP

Primary Security ID: 802912105

Shares Voted: 16,477

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.2	Elect Director Victor L. Crawford	Mgmt	For	For	For
1.3	Elect Director Olu Fajemirokun-Beck	Mgmt	For	For	For
1.4	Elect Director Anthony M. Fata	Mgmt	For	For	For
1.5	Elect Director Annalisa King	Mgmt	For	For	For
1.6	Elect Director Karen Kinsley	Mgmt	For	For	For
1.7	Elect Director Diane Nyisztor	Mgmt	For	For	For
1.8	Elect Director Franziska Ruf	Mgmt	For	For	For
1.9	Elect Director Stanley H. Ryan	Mgmt	For	For	For
1.10	Elect Director Annette Verschuren	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Advisory Vote on Environmental Policies	SH	Against	For	For

## **CAE Inc.**

Meeting Date: 08/14/2024 **Record Date:** 06/21/2024

Country: Canada Meeting Type: Annual

Primary Security ID: 124765108

Shares Voted: 21,246

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Margaret S. (Peg) Billson	Mgmt	For	For	For
1.3	Elect Director Sophie Brochu	Mgmt	For	For	For
1.4	Elect Director Patrick Decostre	Mgmt	For	For	For
1.5	Elect Director Elise Eberwein	Mgmt	For	For	For
1.6	Elect Director Ian L. Edwards	Mgmt	For	For	For

Ticker: CAE

#### **CAE Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Marianne Harrison	Mgmt	For	For	For
1.8	Elect Director Alan N. MacGibbon	Mgmt	For	For	For
1.9	Elect Director Mary Lou Maher	Mgmt	For	For	For
1.10	Elect Director Francois Olivier	Mgmt	For	For	For
1.11	Elect Director Marc Parent	Mgmt	For	For	For
1.12	Elect Director David G. Perkins	Mgmt	For	For	For
1.13	Elect Director Patrick M. Shanahan	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

### **Canadian Western Bank**

Meeting Date: 09/03/2024 Record Date: 07/12/2024 Country: Canada

Meeting Type: Special

**Primary Security ID:** 13677F101

Ticker: CWB

Shares Voted: 6,633

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by National Bank of Canada	Mgmt	For	For	For

### **Alimentation Couche-Tard Inc.**

**Meeting Date:** 09/05/2024 **Record Date:** 07/10/2024

Country: Canada

Meeting Type: Annual

Ticker: ATD

Primary Security ID: 01626P148

Shares Voted: 52,444

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## **Alimentation Couche-Tard Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'mours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	Withhold	Withhold
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Approve Incentive Compensation for All Employees Based on ESG Objectives	SH	Against	Against	Against
5	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For
6	SP 3: Disclose Language Fluency of Executives	SH	Against	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	For	For
8	SP 5: Disclose Decarbonization Action Plan	SH	Against	For	For

# **Empire Company Limited**

Meeting Date: 09/12/2024

Record Date: 07/22/2024

Primary Security ID: 291843407

**Country:** Canada **Meeting Type:** Annual Ticker: EMP.A

# **Empire Company Limited**

Shares Voted: 10,050

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Non-Voting Class A Shares	Mgmt			
1	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Open Text Corporation**

Meeting Date: 09/12/2024 **Record Date:** 08/01/2024

Country: Canada

Meeting Type: Annual

Primary Security ID: 683715106

Ticker: OTEX

Shares Voted: 18,664

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director P. Thomas Jenkins	Mgmt	For	For	For
1.2	Elect Director Mark J. Barrenechea	Mgmt	For	For	For
1.3	Elect Director Randy Fowlie	Mgmt	For	For	For
1.4	Elect Director David Fraser	Mgmt	For	For	For
1.5	Elect Director Robert (Bob) Hau	Mgmt	For	For	For
1.6	Elect Director Goldy Hyder	Mgmt	For	For	For
1.7	Elect Director Ann M. Powell	Mgmt	For	Against	Against
1.8	Elect Director Annette Rippert	Mgmt	For	For	For
1.9	Elect Director Stephen J. Sadler	Mgmt	For	For	For
1.10	Elect Director Katharine B. Stevenson	Mgmt	For	For	For
1.11	Elect Director Deborah Weinstein	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Amend Employee Stock Purchase Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

# **Foran Mining Corporation**

Meeting Date: 09/16/2024 **Record Date:** 08/12/2024

Country: Canada Meeting Type: Special Ticker: FOM

Primary Security ID: 344911201

<b>Shares</b>	Voted:	17,129
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Share Issuance Exceeding 25% Dilution	Mgmt	For	For	For
2	Approve Share Issuance to Fairfax Financial Holdings Limited Exceeding Pro Rata Holdings	Mgmt	For	For	For

## **Stelco Holdings Inc.**

Meeting Date: 09/16/2024 Record Date: 08/09/2024 Country: Canada

Meeting Type: Special

Ticker: STLC

Primary Security ID: 858522105

Shares Voted: 2,131

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by 13421422 Canada Inc. a Wholly-Owned Subsidiary of Cleveland-Cliffs Inc.	Mgmt	For	For	For

# **Canopy Growth Corporation**

**Meeting Date:** 09/24/2024 **Record Date:** 07/31/2024

Country: Canada Meeting Type: Annual

Ticker: WEED

Primary Security ID: 138035704

Shares Voted: 5,178

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director David Klein	Mgmt	For	For	For
1B	Elect Director Willy Kruh	Mgmt	For	For	For
1C	Elect Director David Lazzarato	Mgmt	For	For	For
1D	Elect Director Luc Mongeau	Mgmt	For	For	For
1E	Elect Director Theresa Yanofsky	Mgmt	For	Against	Against
2	Approve PKF O'Connor Davies LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For

### Filo Corp.

Meeting Date: 09/26/2024 **Record Date:** 08/20/2024

Country: Canada

Primary Security ID: 31729R105

Meeting Type: Special

Ticker: FIL

Shares Voted: 5,371

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by the Purchaser Parties	Mgmt	For	For	For

## **Secure Energy Services Inc.**

Meeting Date: 10/29/2024 **Record Date:** 09/12/2024

Country: Canada Meeting Type: Special Ticker: SES

Primary Security ID: 81373C102

Shares Voted: 15,583

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Change Company Name to Secure Waste Infrastructure Corp.	Mgmt	For	For	For

### **Primo Water Corporation**

**Meeting Date:** 11/04/2024 **Record Date:** 10/01/2024

Country: Canada Meeting Type: Special Ticker: PRMW

**Primary Security ID:** 74167P108

Shares Voted: 11,020

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Merger Agreement	Mgmt	For	For	For
2	Advisory Vote on Golden Parachutes	Mgmt	For	For	For

### **Killam Apartment REIT**

Meeting Date: 11/21/2024 **Record Date:** 10/18/2024

Country: Canada Meeting Type: Special Ticker: KMP.UN

Primary Security ID: 49410M102

Shares	Voted:	4,003
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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reorganization Plan	Mgmt	For	For	For

## **Brookfield Infrastructure Corporation**

Meeting Date: 12/03/2024 Record Date: 10/21/2024 Primary Security ID: 11275Q107 **Country:** Canada **Meeting Type:** Special Ticker: BIPC

Shares Voted: 8,228

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Plan of Arrangement (Reorganization)	Mgmt	For	Against	Against

## **Brookfield Renewable Corporation**

Meeting Date: 12/03/2024 Record Date: 10/21/2024 **Country:** Canada **Meeting Type:** Special Ticker: BEPC

Primary Security ID: 11284V105

Shares Voted: 8,233

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Plan of Arrangement (Reorganization)	Mgmt	For	Against	Against

### **Cogeco Communications Inc.**

**Meeting Date:** 01/14/2025 **Record Date:** 12/02/2024

**Country:** Canada **Meeting Type:** Annual Ticker: CCA

Primary Security ID: 19239C106

Shares Voted: 860

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Multiple Voting and Subordinate Voting Shareholders	Mgmt			
1.1	Elect Director Colleen Abdoulah	Mgmt	For	For	For
1.2	Elect Director Louis Audet	Mgmt	For	For	For

# **Cogeco Communications Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Arun Bajaj	Mgmt	For	For	For
1.4	Elect Director Mary-Ann Bell	Mgmt	For	For	For
1.5	Elect Director James C. Cherry	Mgmt	For	For	For
1.6	Elect Director Pippa Dunn	Mgmt	For	For	For
1.7	Elect Director Joanne Ferstman	Mgmt	For	For	For
1.8	Elect Director Normand Legault	Mgmt	For	For	For
1.9	Elect Director Bernard Lord	Mgmt	For	For	For
1.10	Elect Director Frederic Perron	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## First Majestic Silver Corp.

Meeting Date: 01/14/2025 **Record Date:** 11/25/2024

Country: Canada Meeting Type: Special

Ticker: AG

Primary Security ID: 32076V103

Shares Voted: 2,060

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Issuance of Shares in Connection with the Acquisition of Gatos Silver. Inc.	Mgmt	For	For	For

# **Orla Mining Ltd.**

Meeting Date: 01/21/2025 **Record Date:** 12/09/2024

Country: Canada Meeting Type: Special Ticker: OLA

Primary Security ID: 68634K106

Shares Voted: 9,094

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition of Musselwhite Mine Ltd.	Mgmt	For	For	For
2	Approve Issuance of Convertible Notes and Common Share Purchase Warrants	Mgmt	For	For	For

# **Brookfield Asset Management Ltd.**

Meeting Date: 01/27/2025 Record Date: 11/12/2024 Country: Canada

Meeting Type: Special

Primary Security ID: 113004105

Ticker: BAM

Shares Voted: 27,119

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Arrangement Resolution	Mgmt	For	Against	Against
2	Approve Increase in Number of Directors from Twelve to Fourteen	Mgmt	For	Against	Against

# **Fairfax India Holdings Corporation**

Meeting Date: 01/28/2025 Record Date: 12/13/2024 Country: Canada

Meeting Type: Special

Primary Security ID: 303897102

Ticker: FIH.USD

Shares Voted: 4,919

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Multiple Voting and Subordinate Voting Shares	Mgmt			
1	Approve Investment Concentration Restriction	Mgmt	For	For	For

#### **Metro Inc.**

**Meeting Date:** 01/28/2025 **Record Date:** 12/04/2024

**Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 59162N109

Ticker: MRU

Shares Voted: 19,277

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	For
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	For
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For
1.4	Elect Director Francois J. Coutu	Mgmt	For	For	For
1.5	Elect Director Michel Coutu	Mgmt	For	For	For
1.6	Elect Director Stephanie Coyles	Mgmt	For	For	For

### **Metro Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Genevieve Fortier	Mgmt	For	For	For
1.8	Elect Director Marc Guay	Mgmt	For	For	For
1.9	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.10	Elect Director Christine Magee	Mgmt	For	For	For
1.11	Elect Director Brian McManus	Mgmt	For	For	For
1.12	Elect Director Pietro Satriano	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
5	Auditor Rotation	SH	Against	Against	Against

### CGI Inc.

**Meeting Date:** 01/29/2025 **Record Date:** 12/02/2024

Country: Canada

Meeting Type: Annual

Primary Security ID: 12532H104

Ticker: GIB.A

Shares Voted: 17,587

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt			
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For
1.3	Elect Director George A. Cope	Mgmt	For	For	For
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.5	Elect Director Julie Godin	Mgmt	For	For	For
1.6	Elect Director Serge Godin	Mgmt	For	For	For
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For

#### **CGI Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.12	Elect Director George D. Schindler	Mgmt	For	For	For
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For
1.14	Elect Director Frank Witter	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize the Audit and Risk Management Committee to Fix Their Remuneration	Mgmt	For	For	For

#### **Paramount Resources Ltd.**

Meeting Date: 01/29/2025 Record Date: 12/30/2024 Country: Canada

Meeting Type: Special

Ticker: POU

Primary Security ID: 699320206

Shares Voted: 6,701

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Reduction in Stated Capital	Mgmt	For	For	For

#### **SilverCrest Metals Inc.**

**Meeting Date:** 02/06/2025 **Record Date:** 12/19/2024

Country: Canada

Meeting Type: Special

Ticker: SIL

Primary Security ID: 828363101

Shares Voted: 12,319

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Indirect Acquisition by Coeur Mining, Inc.	Mgmt	For	For	For

#### **TerraVest Industries Inc.**

Meeting Date: 02/11/2025 Record Date: 01/03/2025 Country: Canada

Ticker: TVK

Meeting Type: Annual/Special

Primary Security ID: 88105G103

Shares Voted: 1,145

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Charles Pellerin	Mgmt	For	Withhold	Withhold
1b	Elect Director Blair Cook	Mgmt	For	For	For
1c	Elect Director Dustin Haw	Mgmt	For	Withhold	Withhold
1d	Elect Director Dale H. Laniuk	Mgmt	For	Withhold	Withhold
1e	Elect Director Rocco Rossi	Mgmt	For	For	For
1f	Elect Director Michael (Mick) MacBean	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Stock Option Plan	Mgmt	For	Against	Against
4	Approve Deferred Share Unit Plan	Mgmt	For	Against	Against

## **CI Financial Corp.**

Meeting Date: 02/12/2025 Record Date: 12/30/2024 Country: Canada Meeting Type: Special Ticker: CIX

Primary Security ID: 125491100

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Shares Voted: 10,355

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Accelerate Holdings Corp.	Mgmt	For	For	For

## **Mainstreet Equity Corp.**

Meeting Date: 03/06/2025

Country: Canada

Ticker: MEQ

**Record Date:** 01/30/2025

Primary Security ID: 560915100

Meeting Type: Annual/Special

Shares Voted: 412

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For	For
2.1	Elect Director Navjeet (Bob) S. Dhillon	Mgmt	For	Withhold	Withhold
2.2	Elect Director Joseph B. Amantea	Mgmt	For	Withhold	Withhold

# **Mainstreet Equity Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.3	Elect Director Ron B. Anderson	Mgmt	For	Withhold	Withhold
2.4	Elect Director Karanveer V. Dhillon	Mgmt	For	Withhold	Withhold
2.5	Elect Director Richard Grimaldi	Mgmt	For	Withhold	Withhold
2.6	Elect Director John Irwin	Mgmt	For	Withhold	Withhold
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	Against	Against

# **Enghouse Systems Limited**

Meeting Date: 03/10/2025 **Record Date:** 01/28/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 292949104

Ticker: ENGH

Shares Voted: 3,694

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Stephen Sadler	Mgmt	For	For	For
1B	Elect Director Pierre Lassonde	Mgmt	For	For	For
1C	Elect Director Vivian Leung	Mgmt	For	For	For
1D	Elect Director Jane Mowat	Mgmt	For	For	For
1E	Elect Director Melissa Sonberg	Mgmt	For	For	For
1F	Elect Director Paul Stoyan	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Transcontinental Inc.**

Meeting Date: 03/11/2025 **Record Date:** 01/13/2025 Primary Security ID: 893578104 Country: Canada Meeting Type: Annual Ticker: TCL.A

Shares Voted: 6,262

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Class A Subordinate Voting and Class B Shareholders	Mgmt			
1.1	Elect Director Serge Boulanger	Mgmt	For	For	For
1.2	Elect Director Jacynthe Cote	Mgmt	For	For	For
1.3	Elect Director Nelson Gentiletti	Mgmt	For	For	For
1.4	Elect Director Isabelle Marcoux	Mgmt	For	For	For
1.5	Elect Director Nathalie Marcoux	Mgmt	For	For	For
1.6	Elect Director Pierre Marcoux	Mgmt	For	For	For
1.7	Elect Director Anna Martini	Mgmt	For	For	For
1.8	Elect Director Mario Plourde	Mgmt	For	Against	Against
1.9	Elect Director Jean Raymond	Mgmt	For	For	For
1.10	Elect Director Annie Thabet	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Air Canada**

**Meeting Date:** 03/31/2025 **Record Date:** 01/31/2025

**Country:** Canada **Meeting Type:** Annual Ticker: AC

Primary Security ID: 008911877

Shares Voted: 15,030

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting For Class A Variable Voting and Class B Voting Shareholders	Mgmt			
1.1	Elect Director Amee Chande	Mgmt	For	For	For
1.2	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.3	Elect Director Gary A. Doer	Mgmt	For	For	For
1.4	Elect Director Rob Fyfe	Mgmt	For	For	For
1.5	Elect Director Michael M. Green	Mgmt	For	For	For
1.6	Elect Director Jean Marc Huot	Mgmt	For	For	For

### **Air Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Claudette McGowan	Mgmt	For	For	For
1.8	Elect Director Madeleine Paquin	Mgmt	For	For	For
1.9	Elect Director Michael Rousseau	Mgmt	For	For	For
1.10	Elect Director Vagn Sorensen	Mgmt	For	For	For
1.11	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.12	Elect Director Annette Verschuren	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
A	The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	Refer	For
В	Vote FOR if Undersigned Certifies that Shares Owned and Controlled by Undersigned, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote AGAINST if Shares Owned and Controlled is Less Than 10%.	Mgmt	None	Refer	Against

# **Colliers International Group Inc.**

Meeting Date: 04/01/2025 **Record Date:** 02/21/2025

Country: Canada Meeting Type: Annual

Primary Security ID: 194693107

Ticker: CIGI

Shares Voted: 3,661

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1A	Elect Director John (Jack) P. Curtin, Jr.	Mgmt	For	For For
1B	Elect Director P. Jane Gavan	Mgmt	For	Withhold Withhold
1C	Elect Director Stephen J. Harper	Mgmt	For	For For
1D	Elect Director Jay S. Hennick	Mgmt	For	For For

# **Colliers International Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1E	Elect Director Katherine M. Lee	Mgmt	For	Withhold	Withhold
1F	Elect Director Poonam Puri	Mgmt	For	For	For
1G	Elect Director Benjamin F. Stein	Mgmt	For	Withhold	Withhold
1H	Elect Director John Sullivan	Mgmt	For	For	For
1I	Elect Director L. Frederick Sutherland	Mgmt	For	For	For
13	Elect Director Edward Waitzer	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	Against	Against

Ticker: FCR.UN

# **First Capital Real Estate Investment Trust**

Meeting Date: 04/01/2025 **Record Date:** 02/25/2025

Country: Canada Meeting Type: Annual

**Primary Security ID:** 31890B103

#### Shares Voted: 8,894

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Paul C. Douglas	Mgmt	For	For	For
1.2	Elect Trustee Adam E. Paul	Mgmt	For	For	For
1.3	Elect Trustee Vivian Abdelmessih	Mgmt	For	For	For
1.4	Elect Trustee Leonard Abramsky	Mgmt	For	For	For
1.5	Elect Trustee Ian Clarke	Mgmt	For	For	For
1.6	Elect Trustee Dayna Gibbs	Mgmt	For	For	For
1.7	Elect Trustee Ira Gluskin	Mgmt	For	For	For
1.8	Elect Trustee Annalisa King	Mgmt	For	For	For
1.9	Elect Trustee Aladin (Al) W. Mawani	Mgmt	For	For	For
1.10	Elect Trustee Gary Whitelaw	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **FirstService Corporation**

Meeting Date: 04/02/2025 **Record Date:** 02/28/2025

Country: Canada

Meeting Type: Annual

Ticker: FSV

**Primary Security ID:** 33767E202

Shares Voted: 3,524

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Yousry Bissada	Mgmt	For	For	For
1B	Elect Director Elizabeth Carducci	Mgmt	For	For	For
1C	Elect Director Steve H. Grimshaw	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director D. Scott Patterson	Mgmt	For	For	For
1F	Elect Director Frederick F. Reichheld	Mgmt	For	For	For
1G	Elect Director Joan Eloise Sproul	Mgmt	For	For	For
1H	Elect Director Erin J. Wallace	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Canadian Imperial Bank of Commerce**

Meeting Date: 04/03/2025 **Record Date:** 02/03/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 136069101

Ticker: CM

Shares Voted: 80,692

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ammar Aljoundi	Mgmt	For	For	For
1b	Elect Director Nanci E. Caldwell	Mgmt	For	For	For
1c	Elect Director Michelle L. Collins	Mgmt	For	For	For
1d	Elect Director Victor G. Dodig	Mgmt	For	For	For
1e	Elect Director Kevin J. Kelly	Mgmt	For	For	For
1f	Elect Director Christine E. Larsen	Mgmt	For	For	For
1g	Elect Director Mary Lou Maher	Mgmt	For	For	For

# **Canadian Imperial Bank of Commerce**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1h	Elect Director William F. Morneau	Mgmt	For	For	For
<b>1</b> i	Elect Director Mark W. Podlasly	Mgmt	For	For	For
1j	Elect Director Francois L. Poirier	Mgmt	For	For	For
1k	Elect Director Katharine B. Stevenson	Mgmt	For	For	For
11	Elect Director Martine Turcotte	Mgmt	For	For	For
1m	Elect Director Barry L. Zubrow	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Approve Director Aggregate Annual Remuneration	Mgmt	For	For	For
5	Amend By-law No. 1 Re: Administrative Matters	Mgmt	For	For	For
6	SP 1: Disclose the Corporation's Energy Supply Ratio Annually	SH	Against	For	For
7	SP 2: Report on Fighting Against Forced Labour and Child Labour in Loan Portfolios	SH	Against	For	For
8	SP 3: Disclosure of Language Fluency of Employees	SH	Against	Against	Against
9	SP 4: Advisory Vote on Environmental Policies	SH	Against	For	For
10	SP 5: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
11	SP 6: Disclose Industry-Specific Carbon Risk Scoring/Transition Plans	SH	Against	For	For
12	SP 7: Disclosure of Internal Pay Metrics Used For Executive Compensation	SH	Against	Against	Against

# **Cargojet Inc.**

**Meeting Date:** 04/03/2025 **Record Date:** 02/14/2025 **Country:** Canada **Meeting Type:** Annual Ticker: CJT

Primary Security ID: 14179V503

# Cargojet Inc.

#### Shares Voted: 0

Shares Voted: 105,213

For

For

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Ajay Virmani	Mgmt	For	For	
1b	Elect Director Arlene Dickinson	Mgmt	For	For	
1c	Elect Director Mary Traversy	Mgmt	For	For	
1d	Elect Director Brian Levitt	Mgmt	For	For	
1e	Elect Director Amos Kazzaz	Mgmt	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	
A	The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT = Non-Canadian Holder Authorized To Provide Air Service, ABN = Non-Canadian Who Is Not A Non-Canadian Holder Authorized To Provide Air Service.	Mgmt	None	Refer	

## **The Bank of Nova Scotia**

**Meeting Date:** 04/08/2025 **Record Date:** 02/11/2025

1.8

**Country:** Canada **Meeting Type:** Annual

Elect Director Aaron W. Regent

Ticker: BNS

Primary Security ID: 064149107

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For
1.4	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For

For

Mgmt

## **The Bank of Nova Scotia**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For	For
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For	For
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	SP 1: Publish a Third-Party Racial Equity Audit	SH	Against	For	For
5	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For
6	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
7	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against
8	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For
9	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For

# **EQB** Inc.

Meeting Date: 04/09/2025 Record Date: 02/12/2025 **Country:** Canada **Meeting Type:** Annual

ecord Date: 02/12/2025 Meeting

Ticker: EQB

Primary Security ID: 26886R104

Shares Voted: 2,371

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael Emory	Mgmt	For	For	For
1b	Elect Director Susan Ericksen	Mgmt	For	For	For
1c	Elect Director Kishore Kapoor	Mgmt	For	For	For
1d	Elect Director Yongah Kim	Mgmt	For	For	For
1e	Elect Director Marcos Lopez	Mgmt	For	For	For
<b>1</b> f	Elect Director Andrew Moor	Mgmt	For	For	For
1g	Elect Director Rowan Saunders	Mgmt	For	For	For
1h	Elect Director Carolyn Schuetz	Mgmt	For	For	For

# **EQB** Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1i	Elect Director Vincenza Sera	Mgmt	For	For	For
1j	Elect Director Michael Stramaglia	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Report on Policies and Practices Regarding Indigenous Community Relations	SH	Against	For	For

# **Fairfax India Holdings Corporation**

Meeting Date: 04/09/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 303897102

Ticker: FIH.USD

Shares Voted: 4,746

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Multiple Voting and Subordinate Voting Shares	Mgmt			
1.1	Elect Director Christopher D. Hodgson	Mgmt	For	Against	Against
1.2	Elect Director Sharmila Karve	Mgmt	For	Against	Against
1.3	Elect Director Jason Kenney	Mgmt	For	For	For
1.4	Elect Director Sumit Maheshwari	Mgmt	For	For	For
1.5	Elect Director R. William McFarland	Mgmt	For	Against	Against
1.6	Elect Director Satish Rai	Mgmt	For	For	For
1.7	Elect Director Chandran Ratnaswami	Mgmt	For	For	For
1.8	Elect Director Gopalakrishnan Soundarajan	Mgmt	For	For	For
1.9	Elect Director Lauren C. Templeton	Mgmt	For	Against	Against
1.10	Elect Director Benjamin P. Watsa	Mgmt	For	For	For
1.11	Elect Director V. Prem Watsa	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	Withhold	Withhold

# **Fairfax Financial Holdings Limited**

Meeting Date: 04/10/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual

Ticker: FFH

Primary Security ID: 303901102

Shares Voted: 1,910

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Gunn	Mgmt	For	For	For
1.2	Elect Director David L. Johnston	Mgmt	For	For	For
1.3	Elect Director Karen L. Jurjevich	Mgmt	For	For	For
1.4	Elect Director Christine A. Magee	Mgmt	For	For	For
1.5	Elect Director R. William McFarland	Mgmt	For	For	For
1.6	Elect Director Christine N. McLean	Mgmt	For	For	For
1.7	Elect Director Brian J. Porter	Mgmt	For	For	For
1.8	Elect Director Timothy R. Price	Mgmt	For	For	For
1.9	Elect Director Lauren C. Templeton	Mgmt	For	For	For
1.10	Elect Director Benjamin P. Watsa	Mgmt	For	For	For
1.11	Elect Director V. Prem Watsa	Mgmt	For	For	For
1.12	Elect Director William C. Weldon	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
3	Financed Emissions Disclosure	SH	Against	For	For

### **Richelieu Hardware Ltd.**

Meeting Date: 04/10/2025

Country: Canada

Ticker: RCH

**Record Date:** 03/06/2025

Primary Security ID: 76329W103

Meeting Type: Annual/Special

Shares Voted: 4,250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Sylvie Vachon	Mgmt	For	For	For	
1.2	Elect Director Lucie Chabot	Mgmt	For	For	For	
1.3	Elect Director Marie Lemay	Mgmt	For	For	For	

## **Richelieu Hardware Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Pierre Pomerleau	Mgmt	For	For	For
1.5	Elect Director Luc Martin	Mgmt	For	For	For
1.6	Elect Director Richard Lord	Mgmt	For	For	For
1.7	Elect Director Marc Poulin	Mgmt	For	Withhold	Withhold
1.8	Elect Director Francois Gratton	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Amend Share Option Plan	Mgmt	For	For	For

# **Royal Bank of Canada**

Meeting Date: 04/10/2025

Country: Canada

Ticker: RY

**Record Date:** 02/11/2025

Meeting Type: Annual/Special

**Primary Security ID:** 780087102

Shares Voted: 121,021

					Shares Voted: 121,021	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For	
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For	
1.3	Elect Director Jacynthe Cote	Mgmt	For	For	For	
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For	
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For	
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For	
1.7	Elect Director David McKay	Mgmt	For	For	For	
1.8	Elect Director Amanda Norton	Mgmt	For	For	For	
1.9	Elect Director Barry Perry	Mgmt	For	For	For	
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For	
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For	
1.12	Elect Director Frank Vettese	Mgmt	For	For	For	
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Amend Stock Option Plan	Mgmt	For	For	For	

# **Royal Bank of Canada**

	oposal Imber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
!	5	Approve Remuneration of Directors	Mgmt	For	For	For
(	6	SP 1: Disclosure of Internal Pay Metrics Used For Executive Compensation	SH	Against	Against	Against
:	7	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For
	8	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
9	9	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against
;	10	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For
:	11	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
:	12	SP 7: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	For	For
:	13	SP 8: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For

### **The Toronto-Dominion Bank**

**Meeting Date:** 04/10/2025 **Record Date:** 02/10/2025 Primary Security ID: 891160509

Country: Canada Meeting Type: Annual

Ticker: TD

Shares Voted: 149,566

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	Withhold	Withhold
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	Withhold	Withhold
1.7	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For

## **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	Withhold	Withhold
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	Withhold	Withhold
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Annual Energy Supply Ratio Disclosure	SH	Against	For	For
5	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For
6	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
7	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against
8	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For
9	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
10	SP 7: Dismiss Bharat Masrani as the Bank's Advisor and Prohibit From Holding Any Other Position Within the Organization	SH	Against	Against	Against
11	SP 8: Establish Retirement Age and Term Limits for Directors	SH	Against	Against	Against
12	SP 9: Hire a New Group President and CEO from Outside TD Bank	SH	Against	Against	Against

#### **Bank of Montreal**

Meeting Date: 04/11/2025 Record Date: 02/10/2025 Country: Canada Meeting Type: Annual Ticker: BMO

Primary Security ID: 063671101

Shares Voted: 62,402

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George A. Cope	Mgmt	For	For	For
1.2	Elect Director Janice M. Babiak	Mgmt	For	For	For
1.3	Elect Director Craig W. Broderick	Mgmt	For	For	For
1.4	Elect Director Hazel Claxton	Mgmt	For	For	For
1.5	Elect Director Diane L. Cooper	Mgmt	For	For	For
1.6	Elect Director Stephen Dent	Mgmt	For	For	For
1.7	Elect Director Martin S. Eichenbaum	Mgmt	For	For	For
1.8	Elect Director David E. Harquail	Mgmt	For	For	For
1.9	Elect Director Eric R. La Fleche	Mgmt	For	For	For
1.10	Elect Director Brian McManus	Mgmt	For	For	For
1.11	Elect Director Lorraine Mitchelmore	Mgmt	For	For	For
1.12	Elect Director Madhu Ranganathan	Mgmt	For	For	For
1.13	Elect Director Darryl White	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
1	SP 1: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
2	SP 2: Advisory Vote on Environmental Policies	SH	Against	For	For
3	SP 3: Employee Language Skills Disclosure	SH	Against	Against	Against
4	SP 4: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
5	SP 5: Annual Energy Supply Ratio Disclosure	SH	Against	For	For
6	SP 6: Lobbying and Policy Influence Activities Disclosure	SH	Against	For	For
7	SP 7: Executive Compensation Internal Pay Metrics Disclosure	SH	Against	Against	Against

# **PrairieSky Royalty Ltd.**

**Meeting Date:** 04/14/2025 **Record Date:** 02/28/2025

Country: Canada
Meeting Type: Annual

Ticker: PSK

Primary Security ID: 739721108

Shares Voted: 20,431

				Voting		
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
1A	Elect Director Margaret A. McKenzie	Mgmt	For	For	For	
1B	Elect Director Anna M. Alderson	Mgmt	For	For	For	
1C	Elect Director Anuroop S. Duggal	Mgmt	For	For	For	
1D	Elect Director P. Jane Gavan	Mgmt	For	For	For	
1E	Elect Director Glenn A. McNamara	Mgmt	For	For	For	
1F	Elect Director Andrew M. Phillips	Mgmt	For	For	For	
1G	Elect Director Sheldon B. Steeves	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

# **Kelt Exploration Ltd.**

**Meeting Date:** 04/23/2025

Country: Canada

Ticker: KEL

**Record Date:** 03/10/2025

Primary Security ID: 488295106

Meeting Type: Annual/Special

Shares Voted: 13,094

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Six	Mgmt	For	For	For
2a	Elect Director William C. Guinan	Mgmt	For	For	For
2b	Elect Director Jennifer Haskey	Mgmt	For	For	For
2c	Elect Director Ray Kwan	Mgmt	For	For	For
2d	Elect Director Neil G. Sinclair	Mgmt	For	For	For
2e	Elect Director Janet E. Vellutini	Mgmt	For	For	For
2f	Elect Director David J. Wilson	Mgmt	For	For	For
3	Amend Restricted Share Unit Plan	Mgmt	For	For	For

# **Kelt Exploration Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Approve Performance Share Unit Plan	Mgmt	For	For	For
5	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **TFI International Inc.**

Meeting Date: 04/23/2025 **Record Date:** 03/14/2025

Country: Canada Meeting Type: Annual Ticker: TFII

Primary Security ID: 87241L109

Shares Voted: 6,579

					Silares voteu: 0,379	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Leslie Abi-Karam	Mgmt	For	For	For	
1.2	Elect Director Alain Bedard	Mgmt	For	For	For	
1.3	Elect Director Andre Berard	Mgmt	For	For	For	
1.4	Elect Director William T. England	Mgmt	For	For	For	
1.5	Elect Director Diane Giard	Mgmt	For	For	For	
1.6	Elect Director Debra Kelly-Ennis	Mgmt	For	For	For	
1.7	Elect Director Sebastien Martel	Mgmt	For	For	For	
1.8	Elect Director John M. Pratt	Mgmt	For	For	For	
1.9	Elect Director Joey Saputo	Mgmt	For	For	For	
1.10	Elect Director Rosemary Turner	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **West Fraser Timber Co. Ltd.**

Meeting Date: 04/23/2025 **Record Date:** 02/28/2025

Country: Canada Meeting Type: Annual Ticker: WFG

**Primary Security ID:** 952845105

Shares Voted: 4,713

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Common and Class B Shares	Mgmt				
1	Fix Number of Directors at Twelve	Mgmt	For	For	For	
2.1	Elect Director Henry H. (Hank) Ketcham	Mgmt	For	For	For	
2.2	Elect Director Doyle N. Beneby	Mgmt	For	For	For	
2.3	Elect Director Eric L. Butler	Mgmt	For	For	For	
2.4	Elect Director Reid E. Carter	Mgmt	For	For	For	
2.5	Elect Director John N. Floren	Mgmt	For	For	For	
2.6	Elect Director Ellis Ketcham Johnson	Mgmt	For	For	For	
2.7	Elect Director Brian G. Kenning	Mgmt	For	For	For	
2.8	Elect Director Marian Lawson	Mgmt	For	For	For	
2.9	Elect Director Sean P. McLaren	Mgmt	For	For	For	
2.10	Elect Director Colleen M. McMorrow	Mgmt	For	For	For	
2.11	Elect Director Janice G. Rennie	Mgmt	For	For	For	
2.12	Elect Director Gillian D. Winckler	Mgmt	For	For	For	
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Choice Properties Real Estate Investment Trust**

**Meeting Date:** 04/24/2025 **Record Date:** 03/10/2025

Country: Canada

Meeting Type: Annual

Date: 03/10/2025 Meeting Type: A

Primary Security ID: 17039A106

Ticker: CHP.UN

Shares Voted: 13,242

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee L. Jay Cross	Mgmt	For	For	For
1.2	Elect Trustee Gordon A.M. Currie	Mgmt	For	For	For
1.3	Elect Trustee Rael L. Diamond	Mgmt	For	For	For

# **Choice Properties Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Trustee Diane Kazarian	Mgmt	For	For	For
1.5	Elect Trustee Karen Kinsley	Mgmt	For	For	For
1.6	Elect Trustee R. Michael Latimer	Mgmt	For	For	For
1.7	Elect Trustee Nancy H.O. Lockhart	Mgmt	For	For	For
1.8	Elect Trustee Dale R. Ponder	Mgmt	For	For	For
1.9	Elect Trustee Jan Sucharda	Mgmt	For	For	For
1.10	Elect Trustee Qi Tang	Mgmt	For	For	For
1.11	Elect Trustee Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Ero Copper Corp.**

**Meeting Date:** 04/24/2025 **Record Date:** 03/05/2025

Country: Canada

Meeting Type: Annual

Ticker: ERO

Primary Security ID: 296006109

Shares Voted: 7,735

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director David Strang	Mgmt	For	For	For
2.2	Elect Director Makko DeFilippo	Mgmt	For	For	For
2.3	Elect Director Jill Angevine	Mgmt	For	For	For
2.4	Elect Director Lyle Braaten	Mgmt	For	For	For
2.5	Elect Director Steven Busby	Mgmt	For	For	For
2.6	Elect Director Sally Eyre	Mgmt	For	For	For
2.7	Elect Director Robert Getz	Mgmt	For	For	For
2.8	Elect Director Chantal Gosselin	Mgmt	For	For	For
2.9	Elect Director Faheem Tejani	Mgmt	For	For	For
2.10	Elect Director John Wright	Mgmt	For	For	For
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

# **Ero Copper Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **National Bank of Canada**

Meeting Date: 04/24/2025 **Record Date:** 02/24/2025

Country: Canada Meeting Type: Annual Ticker: NA

Primary Security ID: 633067103

Shares Voted: 32,647

					Shares Voted: 32,647	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Pierre Blouin	Mgmt	For	For	For	
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For	
1.3	Elect Director Scott Burrows	Mgmt	For	For	For	
1.4	Elect Director Yvon Charest	Mgmt	For	For	For	
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For	
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For	
1.7	Elect Director Annick Guerard	Mgmt	For	For	For	
1.8	Elect Director Karen Kinsley	Mgmt	For	For	For	
1.9	Elect Director Lynn Loewen	Mgmt	For	For	For	
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For	
1.11	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	For	
1.12	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	For	
1.13	Elect Director Robert Pare	Mgmt	For	For	For	
1.14	Elect Director Pierre Pomerleau	Mgmt	For	For	For	
1.15	Elect Director Irfhan Rawji	Mgmt	For	For	For	
1.16	Elect Director Macky Tall	Mgmt	For	For	For	
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For	
4.1	SP 1: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For	
4.2	SP 2: Advisory Vote on Environmental Policies	SH	Against	For	For	

## **National Bank of Canada**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4.3	SP 3: Report on Forced Labor and Child Labor in Lending Profiles	SH	Against	For	For
4.4	SP 4: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
4.5	SP 5: Employee Language Skills Disclosure	SH	Against	Against	Against

## **Teck Resources Limited**

Meeting Date: 04/24/2025 **Record Date:** 03/03/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 878742204

Ticker: TECK.B

Shares Voted: 38,005

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Arnoud J. Balhuizen	Mgmt	For	For	For
1.2	Elect Director James K. Gowans	Mgmt	For	For	For
1.3	Elect Director Norman B. Keevil, III	Mgmt	For	For	For
1.4	Elect Director Catherine E. McLeod-Seltzer	Mgmt	For	For	For
1.5	Elect Director Sheila A. Murray	Mgmt	For	For	For
1.6	Elect Director Una M. Power	Mgmt	For	For	For
1.7	Elect Director Jonathan H. Price	Mgmt	For	For	For
1.8	Elect Director Paul G. Schiodtz	Mgmt	For	For	For
1.9	Elect Director Timothy R. Snider	Mgmt	For	For	For
1.10	Elect Director Sarah A. Strunk	Mgmt	For	Against	Against
1.11	Elect Director Yu Yamato	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **TransAlta Corporation**

**Meeting Date:** 04/24/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 89346D107

Ticker: TA

Shares Voted: 22,150

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Brian Baker	Mgmt	For	For	For	
1b	Elect Director John P. Dielwart	Mgmt	For	For	For	
1c	Elect Director Alan J. Fohrer	Mgmt	For	For	For	
1d	Elect Director Laura W. Folse	Mgmt	For	For	For	
1e	Elect Director John H. Kousinioris	Mgmt	For	For	For	
1f	Elect Director Candace J. MacGibbon	Mgmt	For	For	For	
1g	Elect Director Thomas M. O'Flynn	Mgmt	For	For	For	
1h	Elect Director Bryan D. Pinney	Mgmt	For	For	For	
1i	Elect Director James Reid	Mgmt	For	For	For	
1j	Elect Director Manjit K. Sharma	Mgmt	For	For	For	
1k	Elect Director Sandra R. Sharman	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For	

# **Agnico Eagle Mines Limited**

Meeting Date: 04/25/2025

Country: Canada

Ticker: AEM

**Record Date:** 03/14/2025

Primary Security ID: 008474108

Meeting Type: Annual/Special

Shares Voted: 40,847

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Director Leona Aglukkaq	Mgmt	For	For For
1.2	Elect Director Ammar Al-Joundi	Mgmt	For	For For
1.3	Elect Director Sean Boyd	Mgmt	For	For For
1.4	Elect Director Martine A. Celej	Mgmt	For	For For
1.5	Elect Director Jonathan Gill	Mgmt	For	For For

# **Agnico Eagle Mines Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Peter Grosskopf	Mgmt	For	For	For
1.7	Elect Director Elizabeth Lewis-Gray	Mgmt	For	For	For
1.8	Elect Director Deborah McCombe	Mgmt	For	For	For
1.9	Elect Director Jeffrey Parr	Mgmt	For	For	For
1.10	Elect Director J. Merfyn Roberts	Mgmt	For	For	For
1.11	Elect Director Jamie C. Sokalsky	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Capital Power Corporation**

**Meeting Date:** 04/29/2025 **Record Date:** 03/13/2025

Country: Canada

Meeting Type: Annual

**Primary Security ID:** 14042M102

Ticker: CPX

Shares Voted: 11,278

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jill Gardiner	Mgmt	For	For	For
1.2	Elect Director Gary Bosgoed	Mgmt	For	For	For
1.3	Elect Director Avik Dey	Mgmt	For	For	For
1.4	Elect Director Carolyn Graham	Mgmt	For	For	For
1.5	Elect Director Kelly Huntington	Mgmt	For	For	For
1.6	Elect Director Barry Perry	Mgmt	For	For	For
1.7	Elect Director Jane Peverett	Mgmt	For	For	For
1.8	Elect Director Neil H. Smith	Mgmt	For	For	For
1.9	Elect Director Keith Trent	Mgmt	For	For	For
1.10	Elect Director George Williams	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

### **Whitecap Resources Inc.**

**Meeting Date:** 04/29/2025 **Record Date:** 03/19/2025

**Country:** Canada **Meeting Type:** Annual Ticker: WCP

Primary Security ID: 96467A200

Shares Voted: 49,142

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2.1	Elect Director Mary-Jo E. Case	Mgmt	For	For	For
2.2	Elect Director Grant B. Fagerheim	Mgmt	For	For	For
2.3	Elect Director Chandra A. Henry	Mgmt	For	For	For
2.4	Elect Director Vineeta Maguire	Mgmt	For	For	For
2.5	Elect Director Glenn A. McNamara	Mgmt	For	For	For
2.6	Elect Director Stephen C. Nikiforuk	Mgmt	For	For	For
2.7	Elect Director Kenneth S. Stickland	Mgmt	For	For	For
2.8	Elect Director Bradley J. Wall	Mgmt	For	For	For
2.9	Elect Director Grant A. Zawalsky	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Amend Award Incentive Plan	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Canadian Pacific Kansas City Limited**

Meeting Date: 04/30/2025 Record Date: 03/10/2025 Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 13646K108

Ticker: CP

Shares Voted: 76,802

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Canadian Pacific Kansas City Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Management Advisory Vote on Climate Change	Mgmt	For	Against	Against
4	Approve Amendments to Advance Notice Requirement	Mgmt	For	Against	Against
5.1	Elect Director John Baird	Mgmt	For	For	For
5.2	Elect Director Isabelle Courville	Mgmt	For	For	For
5.3	Elect Director Keith E. Creel	Mgmt	For	For	For
5.4	Elect Director Antonio Garza	Mgmt	For	For	For
5.5	Elect Director Arturo Gutierrez Hernandez	Mgmt	For	For	For
5.6	Elect Director Edward R. Hamberger	Mgmt	For	For	For
5.7	Elect Director Janet H. Kennedy	Mgmt	For	For	For
5.8	Elect Director Henry J. Maier	Mgmt	For	For	For
5.9	Elect Director Matthew H. Paull	Mgmt	For	For	For
5.10	Elect Director Jane L. Peverett	Mgmt	For	For	For
5.11	Elect Director Andrea Robertson	Mgmt	For	For	For
5.12	Elect Director Gordon T. Trafton	Mgmt	For	For	For

#### **Gildan Activewear Inc.**

Meeting Date: 04/30/2025 Record Date: 03/18/2025 **Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 375916103

Ticker: GIL

Shares Voted: 12,626

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
2.1	Elect Director Glenn J. Chamandy	Mgmt	For	For	For	
2.2	Elect Director Michener Chandlee	Mgmt	For	For	For	
2.3	Elect Director Anne-Laure Descours	Mgmt	For	For	For	
2.4	Elect Director Ghislain Houle	Mgmt	For	For	For	
2.5	Elect Director Melanie Kau	Mgmt	For	For	For	
2.6	Elect Director Michael Kneeland	Mgmt	For	For	For	
2.7	Elect Director Peter Lee	Mgmt	For	For	For	

#### **Gildan Activewear Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.8	Elect Director Karen Stuckey	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### AltaGas Ltd.

Meeting Date: 05/01/2025

Country: Canada

Ticker: ALA

**Record Date:** 03/06/2025 **Primary Security ID:** 021361100

Meeting Type: Annual/Special

Shares Voted: 24,365

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
2.1	Elect Director Victoria A. Calvert	Mgmt	For	For	For	
2.2	Elect Director David W. Cornhill	Mgmt	For	For	For	
2.3	Elect Director Jon-Al Duplantier	Mgmt	For	For	For	
2.4	Elect Director Derek W. Evans	Mgmt	For	For	For	
2.5	Elect Director Cynthia Johnston	Mgmt	For	For	For	
2.6	Elect Director Pentti O. Karkkainen	Mgmt	For	For	For	
2.7	Elect Director Phillip R. Knoll	Mgmt	For	For	For	
2.8	Elect Director Angela S. Lekatsas	Mgmt	For	For	For	
2.9	Elect Director Nancy G. Tower	Mgmt	For	For	For	
2.10	Elect Director Vernon D. Yu	Mgmt	For	For	For	
3	Amend Option Plan	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

#### **Bombardier Inc.**

Meeting Date: 05/01/2025 Record Date: 03/03/2025 **Country:** Canada **Meeting Type:** Annual Ticker: BBD.B

Primary Security ID: 097751861

Shares Voted: 7,217

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class A Multiple Voting and Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Pierre Beaudoin	Mgmt	For	For	For
1.2	Elect Director Joanne Bissonnette	Mgmt	For	For	For
1.3	Elect Director Charles Bombardier	Mgmt	For	For	For
1.4	Elect Director Rose Damen	Mgmt	For	For	For
1.5	Elect Director Bettina Fetzer	Mgmt	For	For	For
1.6	Elect Director Diane Fontaine	Mgmt	For	For	For
1.7	Elect Director Diane Giard	Mgmt	For	For	For
1.8	Elect Director Anthony R. Graham	Mgmt	For	For	For
1.9	Elect Director Eric Martel	Mgmt	For	For	For
1.10	Elect Director Douglas R. Oberhelman	Mgmt	For	Against	Against
1.11	Elect Director Melinda Rogers-Hixon	Mgmt	For	For	For
1.12	Elect Director J. Allen Smith	Mgmt	For	For	For
1.13	Elect Director Antony N. Tyler	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Account for Environmental and Climate Change Expertise in Directors' Skills Matrix	SH	Against	Against	Against
5	SP 2: Employee Language Skills Disclosure	SH	Against	Against	Against
6	SP 3: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For

## **Calibre Mining Corp.**

Meeting Date: 05/01/2025 Record Date: 03/18/2025 Primary Security ID: 13000C205 Country: Canada

Meeting Type: Special

Ticker: CXB

### **Calibre Mining Corp.**

Shares Voted: 54,538

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Equinox Gold Corp.	Mgmt	For	For	For

### **Equinox Gold Corp.**

**Meeting Date:** 05/01/2025 **Record Date:** 03/18/2025

Country: Canada

Ticker: EQX

Meeting Type: Annual/Special

**Primary Security ID:** 29446Y502

Shares Voted: 31,622

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Fix Number of Directors at Eight	Mgmt	For	For	For	
2.1	Elect Director Ross Beaty	Mgmt	For	For	For	
2.2	Elect Director Lenard Boggio	Mgmt	For	For	For	
2.3	Elect Director Maryse Belanger	Mgmt	For	For	For	
2.4	Elect Director Gordon Campbell	Mgmt	For	For	For	
2.5	Elect Director Trudy Curran	Mgmt	For	For	For	
2.6	Elect Director Sally Eyre	Mgmt	For	Withhold	d Withhold	
2.7	Elect Director Marshall Koval	Mgmt	For	For	For	
2.8	Elect Director Greg Smith	Mgmt	For	For	For	
3	Approve KPMG LLP Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Approve Issuance of Shares in Connection with the Acquisition of Calibre Mining Corp.	Mgmt	For	For	For	
5	Amend Restricted Share Unit Plan	Mgmt	For	Against	Against	
6	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Innergex Renewable Energy Inc.**

**Meeting Date:** 05/01/2025

Country: Canada

Ticker: INE

**Record Date:** 03/21/2025

Meeting Type: Annual/Special

Primary Security ID: 45790B104

Shares	Voted:	12.833

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Common and Series A Preferred Shares	Mgmt				
	Agenda for Holders of Common and Series A Preferred Shares	Mgmt				
1	Approve Acquisition by Caisse de depot et placement du Quebec	Mgmt	For	For	For	
	Agenda for Holders of Common Shares	Mgmt				
2.1	Elect Director Marc-Andre Aube	Mgmt	For	For	For	
2.2	Elect Director Pierre G. Brodeur	Mgmt	For	For	For	
2.3	Elect Director Radha D. Curpen	Mgmt	For	For	For	
2.4	Elect Director Nathalie Francisci	Mgmt	For	For	For	
2.5	Elect Director Richard Gagnon	Mgmt	For	For	For	
2.6	Elect Director Jean-Hugues Lafleur	Mgmt	For	For	For	
2.7	Elect Director Michel Letellier	Mgmt	For	For	For	
2.8	Elect Director Patrick Loulou	Mgmt	For	For	For	
2.9	Elect Director Monique Mercier	Mgmt	For	For	For	
2.10	Elect Director Ouma Sananikone	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

### **Methanex Corporation**

Meeting Date: 05/01/2025 Record Date: 03/03/2025 **Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 59151K108

Ticker: MX

Shares Voted: 5,537

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Director Doug Arnell	Mgmt	For	For For
1.2	Elect Director Jim Bertram	Mgmt	For	For For

# **Methanex Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Paul Dobson	Mgmt	For	For	For
1.4	Elect Director Maureen Howe	Mgmt	For	For	For
1.5	Elect Director Leslie O'Donoghue	Mgmt	For	For	For
1.6	Elect Director Roger Perreault	Mgmt	For	For	For
1.7	Elect Director Kevin Rodgers	Mgmt	For	For	For
1.8	Elect Director John Sampson	Mgmt	For	For	For
1.9	Elect Director Rich Sumner	Mgmt	For	For	For
1.10	Elect Director Benita Warmbold	Mgmt	For	For	For
1.11	Elect Director Xiaoping Yang	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Primaris Real Estate Investment Trust**

Meeting Date: 05/01/2025 **Record Date:** 03/04/2025

Country: Canada

Meeting Type: Annual

Ticker: PMZ.UN

**Primary Security ID:** 74167K109

Shares Voted: 3,856

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Trustee Avtar Bains	Mgmt	For	For	For
1b	Elect Trustee Anne Fitzgerald	Mgmt	For	For	For
1c	Elect Trustee Louis Forbes	Mgmt	For	For	For
1d	Elect Trustee Timothy Pire	Mgmt	For	For	For
1e	Elect Trustee Patrick Sullivan	Mgmt	For	For	For
1f	Elect Trustee Deborah Weinswig	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Incentive Unit Plan	Mgmt	For	For	For

#### **Toromont Industries Ltd.**

**Meeting Date:** 05/01/2025 **Record Date:** 03/12/2025

Country: Canada

Meeting Type: Annual

Ticker: TIH

Primary Security ID: 891102105

Shares Voted: 6,781

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin D. Cherniavsky	Mgmt	For	For	For
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For
1.8	Elect Director Frederick J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **ARC Resources Ltd.**

**Meeting Date:** 05/02/2025 **Record Date:** 03/19/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 00208D408

Ticker: ARX

Shares Voted: 49,215

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Harold N. Kvisle	Mgmt	For	For	For
1.2	Elect Director Carol T. Banducci	Mgmt	For	For	For
1.3	Elect Director David R. Collyer	Mgmt	For	For	For
1.4	Elect Director Hugh H. Connett	Mgmt	For	For	For
1.5	Elect Director Michael R. Culbert	Mgmt	For	For	For

#### **ARC Resources Ltd.**

Propos		Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6		Elect Director Denise S. Man	Mgmt	For	For	For
1.7		Elect Director Michael G. McAllister	Mgmt	For	For	For
1.8		Elect Director Marty L. Proctor	Mgmt	For	For	For
1.9		Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
1.10	)	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
1.11	I	Elect Director Terry M. Anderson	Mgmt	For	For	For
2		Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3		Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Canadian National Railway Company**

Meeting Date: 05/02/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 136375102

Ticker: CNR

Shares Voted: 44,000

					,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Shauneen Bruder	Mgmt	For	For	For
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For	For
1.3	Elect Director David Freeman	Mgmt	For	For	For
1.4	Elect Director Denise Gray	Mgmt	For	For	For
1.5	Elect Director Justin M. Howell	Mgmt	For	For	For
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1.10	Elect Director Al Monaco	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For

### **Capstone Copper Corp.**

**Meeting Date:** 05/02/2025 **Record Date:** 03/11/2025

Country: Canada

Meeting Type: Annual

Ticker: CS

**Primary Security ID:** 14071L108

Shares Voted: 47,795

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Fix Number of Directors at Eight	Mgmt	For	For	For	
2.1	Elect Director Alison Baker	Mgmt	For	For	For	
2.2	Elect Director Gordon Bell	Mgmt	For	For	For	
2.3	Elect Director Richard Coleman	Mgmt	For	For	For	
2.4	Elect Director Anne Giardini	Mgmt	For	For	For	
2.5	Elect Director John MacKenzie	Mgmt	For	For	For	
2.6	Elect Director Cashel Meagher	Mgmt	For	For	For	
2.7	Elect Director Peter Meredith	Mgmt	For	For	For	
2.8	Elect Director Patricia Palacios	Mgmt	For	For	For	
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Element Fleet Management Corp.**

**Meeting Date:** 05/02/2025 **Record Date:** 03/17/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 286181201

Ticker: EFN

Shares Voted: 32,069

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.2	Elect Director Virginia Addicott	Mgmt	For	For	For
1.3	Elect Director Laura Dottori-Attanasio	Mgmt	For	For	For
1.4	Elect Director Paolo Ferrari	Mgmt	For	For	For

## **Element Fleet Management Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director G. Keith Graham	Mgmt	For	For	For
1.6	Elect Director Joan Lamm-Tennant	Mgmt	For	For	For
1.7	Elect Director Rubin J. McDougal	Mgmt	For	For	For
1.8	Elect Director Tracey McVicar	Mgmt	For	For	For
1.9	Elect Director Andrea Rosen	Mgmt	For	For	For
1.10	Elect Director Luis Manuel Tellez Kuenzler	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Secure Waste Infrastructure Corp.**

Meeting Date: 05/02/2025 Record Date: 03/17/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 813921103

Ticker: SES

Shares Voted: 16,341

					Shares voted: 10,541
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Rene Amirault	Mgmt	For	For	For
1b	Elect Director Mark Bly	Mgmt	For	For	For
1c	Elect Director Michael (Mick) Dilger	Mgmt	For	For	For
1d	Elect Director Allen Gransch	Mgmt	For	For	For
1e	Elect Director Wendy Hanrahan	Mgmt	For	For	For
<b>1</b> f	Elect Director Joseph Lenz	Mgmt	For	For	For
1g	Elect Director Susan (Sue) Riddell Rose	Mgmt	For	For	For
1h	Elect Director Deanna Zumwalt	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Omnibus Incentive Plan	Mgmt	For	For	For

### **Baytex Energy Corp.**

Meeting Date: 05/05/2025 **Record Date:** 03/21/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 07317Q105

Ticker: BTE

Shares Voted: 59,370

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Mark R. Bly	Mgmt	For	For	For	
1b	Elect Director Tiffany Thom Cepak	Mgmt	For	For	For	
1c	Elect Director Trudy M. Curran	Mgmt	For	For	For	
1d	Elect Director Eric T. Greager	Mgmt	For	For	For	
1e	Elect Director Don G. Hrap	Mgmt	For	For	For	
1f	Elect Director Angela S. Lekatsas	Mgmt	For	For	For	
1g	Elect Director Jennifer A. Maki	Mgmt	For	For	For	
1h	Elect Director David L. Pearce	Mgmt	For	For	For	
1i	Elect Director Steve D. L. Reynish	Mgmt	For	For	For	
1j	Elect Director Jeffrey E. Wojahn	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Re-approve Share Award Incentive Plan	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

#### **Boardwalk Real Estate Investment Trust**

Meeting Date: 05/05/2025 **Record Date:** 03/18/2025

Country: Canada Meeting Type: Annual

Primary Security ID: 096631106

Ticker: BEI.UN

Shares Voted: 1,995

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1	Fix Number of Trustees at Eight	Mgmt	For	For For
2.1	Elect Trustee Mandy Abramsohn	Mgmt	For	For For
2.2	Elect Trustee Andrea Goertz	Mgmt	For	For For
2.3	Elect Trustee Gary Goodman	Mgmt	For	For For
2.4	Elect Trustee James Ha	Mgmt	For	For For

### **Boardwalk Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
2.5	Elect Trustee Sam Kolias	Mgmt	For	For	For
2.6	Elect Trustee Samantha Kolias-Gunn	Mgmt	For	For	For
2.7	Elect Trustee Scott Morrison	Mgmt	For	For	For
2.8	Elect Trustee Brian G. Robinson	Mgmt	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Brookfield Asset Management Ltd.**

**Meeting Date:** 05/05/2025 **Record Date:** 03/07/2025

**Country:** Canada **Meeting Type:** Annual

Primary Security ID: 113004105

Ticker: BAM

Shares Voted: 31,890

					Shares voted: 51,050
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Barry Blattman	Mgmt	For	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For	For
1.3	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.4	Elect Director Scott Cutler	Mgmt	For	For	For
1.5	Elect Director Bruce Flatt	Mgmt	For	For	For
1.6	Elect Director Olivia (Liv) Garfield	Mgmt	For	For	For
1.7	Elect Director Nili Gilbert	Mgmt	For	For	For
1.8	Elect Director Keith Johnson	Mgmt	For	For	For
1.9	Elect Director Brian W. Kingston	Mgmt	For	For	For
1.10	Elect Director Cyrus Madon	Mgmt	For	For	For
1.11	Elect Director Diana Noble	Mgmt	For	For	For
1.12	Elect Director William Powell	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **RB** Global, Inc.

**Meeting Date:** 05/05/2025 **Record Date:** 03/20/2025

Primary Security ID: 74935Q107

Country: Canada

Meeting Type: Annual/Special

Ticker: RBA

Shares Voted: 15,014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert George Elton	Mgmt	For	For	For
1b	Elect Director Jim Kessler	Mgmt	For	For	For
1c	Elect Director Brian Bales	Mgmt	For	For	For
1d	Elect Director Adam DeWitt	Mgmt	For	For	For
1e	Elect Director Gregory B. Morrison	Mgmt	For	For	For
1f	Elect Director Timothy O'Day	Mgmt	For	For	For
1g	Elect Director Sarah Raiss	Mgmt	For	For	For
1h	Elect Director Michael Sieger	Mgmt	For	For	For
1i	Elect Director Debbie Stein	Mgmt	For	For	For
1j	Elect Director Carol M. Stephenson	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Shareholder Rights Plan	Mgmt	For	For	For

### **Advantage Energy Ltd.**

Meeting Date: 05/06/2025 **Record Date:** 04/04/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 00791P107

Ticker: AAV

Shares Voted: 13,016

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director Jill T. Angevine	Mgmt	For	For	For
2.2	Elect Director Michael E. Belenkie	Mgmt	For	For	For
2.3	Elect Director Deirdre M. Choate	Mgmt	For	For	For
2.4	Elect Director Donald M. Clague	Mgmt	For	For	For

## **Advantage Energy Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.5	Elect Director Daniel Farb	Mgmt	For	For	For
2.6	Elect Director John L. Festival	Mgmt	For	For	For
2.7	Elect Director Norman W. MacDonald	Mgmt	For	Withhold	Withhold
2.8	Elect Director Larry Massaro	Mgmt	For	For	For
2.9	Elect Director Katherine L. Minyard	Mgmt	For	For	For
2.10	Elect Director David G. Smith	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **Allied Properties Real Estate Investment Trust**

**Meeting Date:** 05/06/2025 **Record Date:** 03/18/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 019456102

Ticker: AP.UN

Shares Voted: 5,168

					·
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Trustee Matthew Andrade	Mgmt	For	For	For
1B	Elect Trustee Kay Brekken	Mgmt	For	For	For
1C	Elect Trustee Hazel Claxton	Mgmt	For	For	For
1D	Elect Trustee Lois Cormack	Mgmt	For	For	For
1E	Elect Trustee Michael R. Emory	Mgmt	For	For	For
1F	Elect Trustee Antonia Rossi	Mgmt	For	For	For
1G	Elect Trustee Stephen L. Sender	Mgmt	For	For	For
1H	Elect Trustee Jennifer A. Tory	Mgmt	For	For	For
1I	Elect Trustee Cecilia C. Williams	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Unitholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Barrick Gold Corporation**

**Meeting Date:** 05/06/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 067901108

Ticker: ABX

Shares Voted: 144,264

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director D. Mark Bristow	Mgmt	For	For	For
1.2	Elect Director Helen Cai	Mgmt	For	For	For
1.3	Elect Director Isela A. Costantini	Mgmt	For	For	For
1.4	Elect Director Brian L. Greenspun	Mgmt	For	For	For
1.5	Elect Director J. Brett Harvey	Mgmt	For	For	For
1.6	Elect Director Anne N. Kabagambe	Mgmt	For	For	For
1.7	Elect Director M. Loreto Silva	Mgmt	For	For	For
1.8	Elect Director John L. Thornton	Mgmt	For	Withhol	d Withhold
1.9	Elect Director Ben van Beurden	Mgmt	For	For	For
1.10	Elect Director Pekka J. Vauramo	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Change Company Name to Barrick Mining Corporation (English) / Societe miniere Barrick (French)	Mgmt	For	For	For

### **Centerra Gold Inc.**

**Meeting Date:** 05/06/2025 **Record Date:** 03/21/2025

Country: Canada
Meeting Type: Annual

Meeting Type: Annu

Primary Security ID: 152006102

Ticker: CG

Shares Voted: 17,788

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Karen David-Green	Mgmt	For	For	For
1.2	Elect Director Wendy Kei	Mgmt	For	For	For
1.3	Elect Director Nancy Lipson	Mgmt	For	For	For

#### **Centerra Gold Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.4	Elect Director Craig MacDougall	Mgmt	For	For	For
1.5	Elect Director Michael S. Parrett	Mgmt	For	For	For
1.6	Elect Director Jacques Perron	Mgmt	For	For	For
1.7	Elect Director Paul Tomory	Mgmt	For	For	For
1.8	Elect Director Paul N. Wright	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **CT Real Estate Investment Trust**

**Meeting Date:** 05/06/2025 **Record Date:** 03/13/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 126462100

Ticker: CRT.UN

Shares Voted: 4,370

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Trustee Pauline Alimchandani	Mgmt	For	For	For
1.2	Elect Trustee Heather Briant	Mgmt	For	For	For
1.3	Elect Trustee Thomas J. (TJ) Flood	Mgmt	For	For	For
1.4	Elect Trustee Anna Martini	Mgmt	For	For	For
1.5	Elect Trustee Dean McCann	Mgmt	For	For	For
1.6	Elect Trustee John O'Bryan	Mgmt	For	For	For
1.7	Elect Trustee Kevin Salsberg	Mgmt	For	For	For
1.8	Elect Trustee Kelly Smith	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **George Weston Limited**

Meeting Date: 05/06/2025 Record Date: 03/10/2025 **Country:** Canada **Meeting Type:** Annual Ticker: WN

Primary Security ID: 961148509

Shares Voted: 4,520

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director M. Marianne Harris	Mgmt	For	For	For	
1.2	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For	
1.3	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For	
1.4	Elect Director Gordon M. Nixon	Mgmt	For	For	For	
1.5	Elect Director Barbara G. Stymiest	Mgmt	For	For	For	
1.6	Elect Director Galen G. Weston	Mgmt	For	For	For	
1.7	Elect Director Cornell Wright	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Gibson Energy Inc.**

**Meeting Date:** 05/06/2025 **Record Date:** 03/18/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 374825206

Ticker: GEI

Shares Voted: 13,284

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1a	Elect Director James M. Estey	Mgmt	For	For	For
1b	Elect Director Douglas P. Bloom	Mgmt	For	For	For
1c	Elect Director Judy E. Cotte	Mgmt	For	For	For
1d	Elect Director Heidi L. Dutton	Mgmt	For	For	For
1e	Elect Director Maria A. Hooper	Mgmt	For	For	For
1f	Elect Director Diane A. Kazarian	Mgmt	For	For	For
1g	Elect Director Margaret C. Montana	Mgmt	For	For	For
1h	Elect Director Khalid A. Muslih	Mgmt	For	For	For
<b>1</b> i	Elect Director Craig V. Richardson	Mgmt	For	For	For

# **Gibson Energy Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1j	Elect Director Curtis D. Philippon	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Long-Term Incentive Plan	Mgmt	For	For	For

### **IAMGOLD Corporation**

Meeting Date: 05/06/2025

Country: Canada

Meeting Type: Annual

Ticker: IMG

**Record Date:** 04/01/2025

Primary Security ID: 450913108

Shares Voted: 45,524

					Shares Voted: 45,524	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Renaud Adams	Mgmt	For	For	For	
1.2	Elect Director Christiane Bergevin	Mgmt	For	For	For	
1.3	Elect Director Ann K. Masse	Mgmt	For	For	For	
1.4	Elect Director Lawrence Peter O'Hagan	Mgmt	For	For	For	
1.5	Elect Director Kevin P. O'Kane	Mgmt	For	For	For	
1.6	Elect Director David S. Smith	Mgmt	For	For	For	
1.7	Elect Director Murray P. Suey	Mgmt	For	For	For	
1.8	Elect Director Anne Marie Toutant	Mgmt	For	For	For	
1.9	Elect Director Audra Walsh	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Loblaw Companies Limited**

Meeting Date: 05/06/2025 **Record Date:** 03/10/2025

Country: Canada Meeting Type: Annual Ticker: L

Primary Security ID: 539481101

Shares Voted: 12,061

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Approve Policy Mandating Independent Directors Select Independent Lead Director With Authority Over Board Agendas	SH	Against	Against	Against
5	SP 2: Report on Food Waste Generated and Percentage Diverted from Landfills	SH	Against	For	For
6	SP 3: Oversee Independent Data Protection Impact Assessment of Healthcare Offerings	SH	Against	For	For

### **MEG Energy Corp.**

Meeting Date: 05/06/2025 Record Date: 03/17/2025 Primary Security ID: 552704108 **Country:** Canada **Meeting Type:** Annual Ticker: MEG

Shares Voted: 22,447

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Gary A. Bosgoed	Mgmt	For	For	For
1.2	Elect Director Darlene M. Gates	Mgmt	For	For	For
1.3	Elect Director Robert B. Hodgins	Mgmt	For	For	For
1.4	Elect Director Kim Lynch Proctor	Mgmt	For	For	For
1.5	Elect Director Susan M. MacKenzie	Mgmt	For	For	For
1.6	Elect Director Michael G. McAllister	Mgmt	For	For	For
1.7	Elect Director Jeffrey J. McCaig	Mgmt	For	For	For
1.8	Elect Director James D. McFarland	Mgmt	For	For	For
1.9	Elect Director Diana J. McQueen	Mgmt	For	For	For
1.10	Elect Director Robert R. Rooney	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Restricted Share Unit Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **New Gold Inc.**

Meeting Date: 05/06/2025 **Record Date:** 03/06/2025

Country: Canada Meeting Type: Annual/Special Ticker: NGD

**Primary Security ID:** 644535106

Shares Voted: 61,590

Proposal Number	Proposal Text	Proponent	Mgmt Rec	•	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2.1	Elect Director Patrick Godin	Mgmt	For	For	For
2.2	Elect Director Sophie Bergeron	Mgmt	For	For	For
2.3	Elect Director Ross Bhappu	Mgmt	For	For	For
2.4	Elect Director Nicholas (Nick) Chirekos	Mgmt	For	For	For

### **New Gold Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2.5	Elect Director Gillian Davidson	Mgmt	For	For	For	
2.6	Elect Director Thomas (Tom) J. McCulley	Mgmt	For	For	For	
2.7	Elect Director Christian Milau	Mgmt	For	For	For	
2.8	Elect Director Richard O'Brien	Mgmt	For	For	For	
2.9	Elect Director Marilyn Schonberner	Mgmt	For	For	For	
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Amend Long Term Incentive Plan	Mgmt	For	For	For	
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Pet Valu Holdings Ltd.**

Meeting Date: 05/06/2025 Record Date: 03/10/2025 **Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 71584R105

Ticker: PET

Shares Voted: 3,087

					Snares voted: 3,087
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Danielle Barran	Mgmt	For	For	For
1.2	Elect Director Sarah Davis	Mgmt	For	For	For
1.3	Elect Director Clayton Harmon	Mgmt	For	For	For
1.4	Elect Director Patrick Hillegass	Mgmt	For	For	For
1.5	Elect Director Kevin Hofmann	Mgmt	For	For	For
1.6	Elect Director Richard Maltsbarger	Mgmt	For	For	For
1.7	Elect Director Lawrence (Chip) Molloy	Mgmt	For	For	For
1.8	Elect Director Anthony Truesdale	Mgmt	For	For	For
1.9	Elect Director Erin Young	Mgmt	For	Withhold	Withhold
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Premium Brands Holdings Corporation**

Meeting Date: 05/06/2025 Record Date: 03/17/2025 **Country:** Canada **Meeting Type:** Annual Ticker: PBH

Primary Security ID: 74061A108

Shares Voted: 3,671

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2A	Elect Director Sean Cheah	Mgmt	For	For	For
2B	Elect Director Johnny Ciampi	Mgmt	For	For	For
2C	Elect Director Thomas Dea	Mgmt	For	For	For
2D	Elect Director Marie Delorme	Mgmt	For	For	For
2E	Elect Director Bruce Hodge	Mgmt	For	For	For
2F	Elect Director Kathleen Keller-Hobson	Mgmt	For	For	For
2G	Elect Director Hugh McKinnon	Mgmt	For	Against	Against
2Н	Elect Director George Paleologou	Mgmt	For	For	For
2I	Elect Director Mary Wagner	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Approve Shareholder Proposals	SH	Against	Against	Against

#### **Suncor Energy Inc.**

**Meeting Date:** 05/06/2025 **Record Date:** 03/14/2025

Country: Canada Meeting Type: Annual Ticker: SU

Primary Security ID: 867224107

Shares Voted: 103,982

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Ian R. Ashby	Mgmt	For	For	For	
1.2	Elect Director Patricia M. Bedient	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Jean Paul (JP) Gladu	Mgmt	For	For	For	

## **Suncor Energy Inc.**

				Voting	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.5	Elect Director Richard M. Kruger	Mgmt	For	For	For
1.6	Elect Director Brian P. MacDonald	Mgmt	For	For	For
1.7	Elect Director Lorraine Mitchelmore	Mgmt	For	Against	Against
1.8	Elect Director Jane L. Peverett	Mgmt	For	For	For
1.9	Elect Director Daniel Romasko	Mgmt	For	For	For
1.10	Elect Director Christopher R. Seasons	Mgmt	For	For	For
1.11	Elect Director M. Jacqueline Sheppard	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Report on Impact of Net Zero by 2050 Pledge	SH	Against	Against	Against

Ticker: X

### **TMX Group Limited**

**Meeting Date:** 05/06/2025 **Record Date:** 03/10/2025

**Primary Security ID:** 87262K105

Country: Canada

Meeting Type: Annual/Special

Shares Voted: 22,628

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Stephanie Cuskley	Mgmt	For	For	For
2c	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2d	Elect Director Martine Irman	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director John McKenzie	Mgmt	For	For	For
2h	Elect Director Monique Mercier	Mgmt	For	For	For
2i	Elect Director Michael Ptasznik	Mgmt	For	For	For
2j	Elect Director Peter Rockandel	Mgmt	For	For	For

### **TMX Group Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2k	Elect Director Claude Tessier	Mgmt	For	For	For	
21	Elect Director Ava Yaskiel	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Topaz Energy Corp.**

Meeting Date: 05/06/2025 Record Date: 03/24/2025 **Country:** Canada **Meeting Type:** Annual Ticker: TPZ

Primary Security ID: 89055A203

Shares Voted: 8,182

					J. 101011 0/102
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Michael L. Rose	Mgmt	For	For	For
1b	Elect Director Marty Staples	Mgmt	For	For	For
1c	Elect Director Tanya Causgrove	Mgmt	For	For	For
1d	Elect Director Jim Davidson	Mgmt	For	For	For
1e	Elect Director John Gordon	Mgmt	For	For	For
1f	Elect Director Darlene Harris	Mgmt	For	Withhold	Withhold
1g	Elect Director Steve Larke	Mgmt	For	For	For
1h	Elect Director Brian G. Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Veren Inc.**

**Meeting Date:** 05/06/2025 **Record Date:** 03/27/2025

Country: Canada
Meeting Type: Special

Ticker: VRN

Primary Security ID: 92340V107

Shares Voted: 47,895

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Acquisition by Whitecap Resources Inc.	Mgmt	For	For	For

### **Whitecap Resources Inc.**

Meeting Date: 05/06/2025 Record Date: 03/27/2025 Country: Canada

Meeting Type: Special

Ticker: WCP

Primary Security ID: 96467A200

Shares Voted: 49,153

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Share Issuance	Mgmt	For	For	For	

## **Altus Group Limited**

**Meeting Date:** 05/07/2025 **Record Date:** 03/26/2025

**Country:** Canada **Meeting Type:** Annual Ticker: AIF

Primary Security ID: 02215R107

Shares Voted: 3,740

					Shares Voted: 3,740	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director Wai-Fong Au	Mgmt	For	For	For	
1b	Elect Director Will Brennan	Mgmt	For	For	For	
1c	Elect Director Angela L. Brown	Mgmt	For	For	For	
1d	Elect Director Colin J. Dyer	Mgmt	For	For	For	
1e	Elect Director Michael J. Gordon	Mgmt	For	For	For	
1f	Elect Director James V. Hannon	Mgmt	For	For	For	
1g	Elect Director Anthony W. Long	Mgmt	For	For	For	
1h	Elect Director Raymond Mikulich	Mgmt	For	For	For	
<b>1</b> i	Elect Director Carolyn M. Schuetz	Mgmt	For	For	For	
<b>1</b> j	Elect Director Thomas W. Warsop, III	Mgmt	For	For	For	
1k	Elect Director Janet P. Woodruff	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Chartwell Retirement Residences**

**Meeting Date:** 05/07/2025 **Record Date:** 03/18/2025

Country: Canada

Meeting Type: Annual

Ticker: CSH.UN

Primary Security ID: 16141A103

Shares Voted: 10,927

					Snares voted: 10,927	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Trustee V. Ann Davis of Chartwell Retirement Residences	Mgmt	For	For	For	
1.2	Elect Trustee James Scarlett of Chartwell Retirement Residences	Mgmt	For	For	For	
1.3	Elect Trustee Huw Thomas of Chartwell Retirement Residences	Mgmt	For	For	For	
2.1	Elect Trustee Valerie Pisano of CSH Trust	Mgmt	For	For	For	
2.2	Elect Trustee Sharon Sallows of CSH Trust	Mgmt	For	For	For	
2.3	Elect Trustee Gary Whitelaw of CSH Trust	Mgmt	For	For	For	
3.1	Elect Director W. Brent Binions of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.2	Elect Director V. Ann Davis of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.3	Elect Director Alka Gautam of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.4	Elect Director Valerie Pisano of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.5	Elect Director Sharon Sallows of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.6	Elect Director James Scarlett of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.7	Elect Director Huw Thomas of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.8	Elect Director Vlad Volodarski of Chartwell Master Care Corporation	Mgmt	For	For	For	
3.9	Elect Director Gary Whitelaw of Chartwell Master Care Corporation	Mgmt	For	For	For	
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

#### **Chartwell Retirement Residences**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Dundee Precious Metals Inc.**

**Meeting Date:** 05/07/2025

Country: Canada

Ticker: DPM

**Record Date:** 03/17/2025

Meeting Type: Annual/Special

Primary Security ID: 265269209

Shares Voted: 14,953

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Nicole Adshead-Bell	Mgmt	For	For	For	
1.2	Elect Director Robert M. Bosshard	Mgmt	For	For	For	
1.3	Elect Director Jaimie Donovan	Mgmt	For	For	For	
1.4	Elect Director R. Peter Gillin	Mgmt	For	For	For	
1.5	Elect Director Kalidas Madhavpeddi	Mgmt	For	For	For	
1.6	Elect Director Juanita Montalvo	Mgmt	For	For	For	
1.7	Elect Director David Rae	Mgmt	For	For	For	
1.8	Elect Director Marie-Anne Tawil	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Approve Shareholder Rights Plan	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

### **Enbridge Inc.**

Meeting Date: 05/07/2025 **Record Date:** 03/12/2025

Country: Canada Meeting Type: Annual Ticker: ENB

**Primary Security ID:** 29250N105

Shares Voted: 179,517

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank (Mike) M. Ashar	Mgmt	For	For	For

# **Enbridge Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.2	Elect Director Gaurdie E. Banister, Jr.	Mgmt	For	For	For	
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For	
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For	
1.5	Elect Director Jason B. Few	Mgmt	For	For	For	
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For	
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For	
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For	
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For	
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For	
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For	
1.12	Elect Director Steven W. Williams	Mgmt	For	Against	Against	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Intact Financial Corporation**

Meeting Date: 05/07/2025 Record Date: 03/14/2025 **Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 45823T106

Ticker: IFC

Shares Voted: 14,683

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Michael Katchen	Mgmt	For	For	For
1.3	Elect Director Stephani Kingsmill	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director T. Michael Miller	Mgmt	For	For	For
1.7	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For

## **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **International Petroleum Corporation**

Meeting Date: 05/07/2025 **Record Date:** 03/18/2025

Country: Canada

Meeting Type: Annual

**Primary Security ID:** 46016U108

Ticker: IPCO

Shares Voted: 6,953

Proposal Number	Proposal Text	Proponent	Mgmt Rec	-	ote nstruction
1	Fix Number of Directors at Eight	Mgmt	For	For Fo	or
2.1	Elect Director C. Ashley Heppenstall	Mgmt	For	For Fo	or
2.2	Elect Director William Lundin	Mgmt	For	For Fo	or
2.3	Elect Director Chris Bruijnzeels	Mgmt	For	Withhold W	/ithhold
2.4	Elect Director Donald Charter	Mgmt	For	For Fo	or
2.5	Elect Director Lukas H. (Harry) Lundin	Mgmt	For	For Fo	or
2.6	Elect Director Emily Moore	Mgmt	For	For Fo	or
2.7	Elect Director Mike Nicholson	Mgmt	For	For Fo	or
2.8	Elect Director Deborah Starkman	Mgmt	For	For Fo	or
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For Fo	or

## **Kinross Gold Corporation**

Meeting Date: 05/07/2025 **Record Date:** 03/12/2025

Country: Canada Meeting Type: Annual Ticker: K

Primary Security ID: 496902404

Shares Voted: 100,889

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director George V. Albino	Mgmt	For	For	For
1.2	Elect Director Kerry D. Dyte	Mgmt	For	Withhold	l Withhold
1.3	Elect Director Glenn A. Ives	Mgmt	For	For	For
1.4	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.5	Elect Director Michael A. Lewis	Mgmt	For	For	For
1.6	Elect Director Elizabeth D. McGregor	Mgmt	For	For	For
1.7	Elect Director Kelly J. Osborne	Mgmt	For	For	For
1.8	Elect Director George N. Paspalas	Mgmt	For	For	For
1.9	Elect Director J. Paul Rollinson	Mgmt	For	For	For
1.10	Elect Director David A. Scott	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Nutrien Ltd.**

**Meeting Date:** 05/07/2025

**Country:** Canada **Meeting Type:** Annual

**Record Date:** 03/19/2025

Primary Security ID: 67077M108

Ticker: NTR

Shares Voted: 40,763

Proposal	P	<b>D</b>	Mgmt	Voting Policy	Vote	
Number	Proposal Text	Proponent	Rec	Rec	Instruction	
1.1	Elect Director Christopher M. Burley	Mgmt	For	For	For	
1.2	Elect Director Maura J. Clark	Mgmt	For	For	For	
1.3	Elect Director Russell K. Girling	Mgmt	For	For	For	
1.4	Elect Director Michael J. Hennigan	Mgmt	For	For	For	
1.5	Elect Director Miranda C. Hubbs	Mgmt	For	For	For	
1.6	Elect Director Raj S. Kushwaha	Mgmt	For	For	For	
1.7	Elect Director Julie A. Lagacy	Mgmt	For	For	For	
1.8	Elect Director Consuelo E. Madere	Mgmt	For	For	For	

#### **Nutrien Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Keith G. Martell	Mgmt	For	For	For
1.10	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.11	Elect Director Ken A. Seitz	Mgmt	For	For	For
1.12	Elect Director Nelson L. C. Silva	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Pan American Silver Corp.**

Meeting Date: 05/07/2025 Record Date: 03/11/2025 Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 697900108

Ticker: PAAS

Shares Voted: 30,009

Proposal Iumber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2.1	Elect Director John Begeman	Mgmt	For	For	For
2.2	Elect Director Neil de Gelder	Mgmt	For	Withhold	Withhold
2.3	Elect Director Chantal Gosselin	Mgmt	For	For	For
2.4	Elect Director Charles Jeannes	Mgmt	For	For	For
2.5	Elect Director Kimberly Keating	Mgmt	For	For	For
2.6	Elect Director Jennifer Maki	Mgmt	For	For	For
2.7	Elect Director Kathleen Sendall	Mgmt	For	For	For
2.8	Elect Director Michael Steinmann	Mgmt	For	For	For
2.9	Elect Director Gillian Winckler	Mgmt	For	For	For
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Russel Metals Inc.**

Meeting Date: 05/07/2025 Record Date: 03/17/2025 Primary Security ID: 781903604 Country: Canada
Meeting Type: Annual

Ticker: RUS

Shares Voted: 4,943

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director M. Elyse Allan	Mgmt	For	For	For	
1.2	Elect Director Stewart C. Burton	Mgmt	For	For	For	
1.3	Elect Director John M. Clark	Mgmt	For	For	For	
1.4	Elect Director James F. Dinning	Mgmt	For	For	For	
1.5	Elect Director Brian R. Hedges	Mgmt	For	For	For	
1.6	Elect Director Cynthia Johnston	Mgmt	For	For	For	
1.7	Elect Director Roger D. Paiva	Mgmt	For	For	For	
1.8	Elect Director John G. Reid	Mgmt	For	For	For	
1.9	Elect Director Annie Thabet	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

# **Sprott Inc.**

**Meeting Date:** 05/07/2025 **Record Date:** 03/18/2025

**Country:** Canada **Meeting Type:** Annual Ticker: SII

Primary Security ID: 852066208

Shares Voted: 1,720

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Ronald Dewhurst	Mgmt	For	For	For
1B	Elect Director Graham Birch	Mgmt	For	For	For
1C	Elect Director Barbara Connolly Keady	Mgmt	For	For	For
1D	Elect Director Dinaz Dadyburjor	Mgmt	For	For	For
1E	Elect Director Whitney George	Mgmt	For	For	For
1F	Elect Director Judith W. O'Connell	Mgmt	For	For	For
1G	Elect Director Catherine Raw	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

### **Stella-Jones Inc.**

**Meeting Date:** 05/07/2025 **Record Date:** 03/14/2025

Country: Canada Meeting Type: Annual

Ticker: SJ

**Primary Security ID:** 85853F105

Shares Voted: 4,101

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michelle Banik	Mgmt	For	For	For
1.2	Elect Director Robert Coallier	Mgmt	For	For	For
1.3	Elect Director Anne E. Giardini	Mgmt	For	For	For
1.4	Elect Director Karen Laflamme	Mgmt	For	For	For
1.5	Elect Director Katherine A. Lehman	Mgmt	For	For	For
1.6	Elect Director Douglas Muzyka	Mgmt	For	For	For
1.7	Elect Director Simon Pelletier	Mgmt	For	For	For
1.8	Elect Director Eric Vachon	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Tamarack Valley Energy Ltd.**

**Meeting Date:** 05/07/2025 **Record Date:** 03/21/2025

Country: Canada Meeting Type: Annual

Ticker: TVE

Primary Security ID: 87505Y409

Shares Voted: 42,250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director John Rooney	Mgmt	For	For	For
1b	Elect Director Rene Amirault	Mgmt	For	For	For
1c	Elect Director Caralyn Bennett	Mgmt	For	For	For
1d	Elect Director Shannon Joseph	Mgmt	For	For	For
1e	Elect Director John Leach	Mgmt	For	For	For
1f	Elect Director Marnie Smith	Mgmt	For	For	For
1g	Elect Director Robert Spitzer	Mgmt	For	For	For
1h	Elect Director Brian Schmidt (Aakaikkitstaki)	Mgmt	For	For	For

### **Tamarack Valley Energy Ltd.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

### **Triple Flag Precious Metals Corp.**

Meeting Date: 05/07/2025 **Record Date:** 03/17/2025

Country: Canada Meeting Type: Annual Ticker: TFPM

Primary Security ID: 89679M104

Shares Voted: 5,117

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Dawn Whittaker	Mgmt	For	For	For
1.2	Elect Director Susan Allen	Mgmt	For	For	For
1.3	Elect Director Timothy (Tim) Baker	Mgmt	For	Against	Against
1.4	Elect Director Peter O'Hagan	Mgmt	For	For	For
1.5	Elect Director Geoff Burns	Mgmt	For	For	For
1.6	Elect Director Mark Cicirelli	Mgmt	For	For	For
1.7	Elect Director Blake Rhodes	Mgmt	For	For	For
1.8	Elect Director Sheldon Vanderkooy	Mgmt	For	For	For
1.9	Elect Director Elizabeth Wademan	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Vermilion Energy Inc.**

Meeting Date: 05/07/2025 **Record Date:** 03/19/2025

Country: Canada Meeting Type: Annual Ticker: VET

**Primary Security ID:** 923725105

Shares Voted: 1,397

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For	For

# **Vermilion Energy Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
2a	Elect Director Myron M. Stadnyk	Mgmt	For	For	For	
2b	Elect Director Dion Hatcher	Mgmt	For	For	For	
2c	Elect Director James J. Kleckner, Jr.	Mgmt	For	For	For	
2d	Elect Director Carin S. Knickel	Mgmt	For	For	For	
2e	Elect Director Stephen P. Larke	Mgmt	For	For	For	
2f	Elect Director William B. Roby	Mgmt	For	For	For	
2g	Elect Director Manjit K. Sharma	Mgmt	For	For	For	
2h	Elect Director Judy A. Steele	Mgmt	For	For	For	
3	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
5	Re-approve Omnibus Incentive Plan	Mgmt	For	For	For	

### **Athabasca Oil Corporation**

**Meeting Date:** 05/08/2025 **Record Date:** 03/20/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 04682R107

Ticker: ATH

#### Shares Voted: 43,485

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1	Fix Number of Directors at Eight	Mgmt	For	For For
2.1	Elect Director Ronald J. Eckhardt	Mgmt	For	For For
2.2	Elect Director Angela Avery	Mgmt	For	For For
2.3	Elect Director Bryan Begley	Mgmt	For	For For
2.4	Elect Director Robert Broen	Mgmt	For	For For
2.5	Elect Director John Festival	Mgmt	For	Withhold Withhold
2.6	Elect Director Marty Proctor	Mgmt	For	For For
2.7	Elect Director Marnie Smith	Mgmt	For	For For
2.8	Elect Director Theresa Roessel	Mgmt	For	For For
3	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For For

#### **Canadian Natural Resources Limited**

**Meeting Date:** 05/08/2025 **Record Date:** 03/19/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 136385101

Ticker: CNQ

Shares Voted: 166,685

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For
1.2	Elect Director M. Elizabeth Cannon	Mgmt	For	For	For
1.3	Elect Director N. Murray Edwards	Mgmt	For	For	For
1.4	Elect Director Christopher L. Fong	Mgmt	For	Withhold	l Withhold
1.5	Elect Director Gordon D. Giffin	Mgmt	For	For	For
1.6	Elect Director Wilfred A. Gobert	Mgmt	For	For	For
1.7	Elect Director Christine M. Healy	Mgmt	For	For	For
1.8	Elect Director Steve W. Laut	Mgmt	For	For	For
1.9	Elect Director Frank J. McKenna	Mgmt	For	For	For
1.10	Elect Director Scott G. Stauth	Mgmt	For	For	For
1.11	Elect Director David A. Tuer	Mgmt	For	For	For
1.12	Elect Director Annette M. Verschuren	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Stock Option Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Canadian Tire Corporation, Limited**

Meeting Date: 05/08/2025 Record Date: 03/14/2025 **Country:** Canada **Meeting Type:** Annual Ticker: CTC.A

Primary Security ID: 136681202

Shares Voted: 4,173

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Flect Director Norman Jaskolka	Mamt	For	For For

# **Canadian Tire Corporation, Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
1.2	Elect Director Nadir Patel	Mgmt	For	For	For
1.3	Elect Director Cynthia Trudell	Mgmt	For	For	For

## **Canfor Corporation**

Meeting Date: 05/08/2025 Record Date: 03/20/2025 Country: Canada Meeting Type: Annual Ticker: CFP

Primary Security ID: 137576104

Shares Voted: 4,618

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director John R. Baird	Mgmt	For	For	For
2.2	Elect Director Ryan Barrington-Foote	Mgmt	For	For	For
2.3	Elect Director Santhe Dahl	Mgmt	For	For	For
2.4	Elect Director Dieter W. Jentsch	Mgmt	For	For	For
2.5	Elect Director M. Dallas H. Ross	Mgmt	For	For	For
2.6	Elect Director Frederick T. Stimpson, III	Mgmt	For	For	For
2.7	Elect Director Sandra Stuart	Mgmt	For	Withhold	Withhold
2.8	Elect Director Dianne L. Watts	Mgmt	For	Withhold	Withhold
2.9	Elect Director Cheryl Yaremko	Mgmt	For	For	For
2.10	Elect Director Susan Yurkovich	Mgmt	For	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For	For

#### **Cenovus Energy Inc.**

**Meeting Date:** 05/08/2025 **Record Date:** 03/12/2025

**Country:** Canada **Meeting Type:** Annual Ticker: CVE

**Primary Security ID:** 15135U109

Shares Voted: 106,595

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
2.1	Elect Director Stephen E. Bradley	Mgmt	For	For	For	

# **Cenovus Energy Inc.**

Proposa Number			Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.2	Elect Director Ke	eith M. Casey	Mgmt	For	For	For
2.3	Elect Director Mi Crothers	chael J.	Mgmt	For	For	For
2.4	Elect Director Ja Girgulis	mes D.	Mgmt	For	For	For
2.5	Elect Director Ja	ne E. Kinney	Mgmt	For	For	For
2.6	Elect Director Ev	a L. Kwok	Mgmt	For	For	For
2.7	Elect Director Me	elanie A. Little	Mgmt	For	For	For
2.8	Elect Director Ri Marcogliese	chard J.	Mgmt	For	For	For
2.9	Elect Director Ch Martineau	nana L.	Mgmt	For	For	For
2.10	Elect Director Jo McKenzie	nathan M.	Mgmt	For	For	For
2.11	Elect Director Cl	aude Mongeau	Mgmt	For	For	For
2.12	Elect Director Al Pourbaix	exander J.	Mgmt	For	For	For
2.13	Elect Director Fr	ank J. Sixt	Mgmt	For	Against	Against
2.14	Elect Director Rł Zygocki	nonda I.	Mgmt	For	For	For
3	Advisory Vote or Compensation A		Mgmt	For	For	For

## **Crombie Real Estate Investment Trust**

Meeting Date: 05/08/2025 **Record Date:** 03/18/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 227107109

Ticker: CRR.UN

Shares Voted: 4,306

					<u> </u>	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Trustee Paul V. Beesley	Mgmt	For	For	For	
1.2	Elect Trustee Jane Craighead	Mgmt	For	For	For	
1.3	Elect Trustee Mark Holly	Mgmt	For	For	For	
1.4	Elect Trustee Jason P. Shannon	Mgmt	For	For	For	
1.5	Elect Trustee Deborah Starkman	Mgmt	For	For	For	
1.6	Elect Trustee Michael Waters	Mgmt	For	For	For	
1.7	Elect Trustee Karen Weaver	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	

#### **Crombie Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
3	Authorize Trustees to Fix Remuneration of Auditors	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Ticker: FM

## First Quantum Minerals Ltd.

Meeting Date: 05/08/2025 Record Date: 03/17/2025 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 335934105

Shares Voted: 55,993

					Silales Voteu. 55,555
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Ten	Mgmt	For	For	For
2.1	Elect Director Alison C. Beckett	Mgmt	For	For	For
2.2	Elect Director Peter Buzzi	Mgmt	For	For	For
2.3	Elect Director Geoff Chater	Mgmt	For	For	For
2.4	Elect Director Kathleen A. Hogenson	Mgmt	For	For	For
2.5	Elect Director C. Kevin McArthur	Mgmt	For	For	For
2.6	Elect Director Juanita Montalvo	Mgmt	For	For	For
2.7	Elect Director Brian Nichols	Mgmt	For	For	For
2.8	Elect Director Anthony Tristan Pascall	Mgmt	For	For	For
2.9	Elect Director Simon J. Scott	Mgmt	For	For	For
2.10	Elect Director Hanjun (Kevin) Xia	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Amend Long Term Incentive Plan	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Foran Mining Corporation**

Meeting Date: 05/08/2025 Record Date: 03/24/2025 **Country:** Canada **Meeting Type:** Annual Ticker: FOM

Primary Security ID: 344911201

# **Foran Mining Corporation**

Shares Voted: 2,521

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2	Fix Number of Directors at Eight	Mgmt	For	For	For
3a	Elect Director Maurice Tagami	Mgmt	For	For	For
3b	Elect Director David Petroff	Mgmt	For	For	For
3c	Elect Director Daniel Myerson	Mgmt	For	For	For
3d	Elect Director Wayne Wouters	Mgmt	For	For	For
3e	Elect Director Majd Bakar	Mgmt	For	For	For
3f	Elect Director Jessica McDonald	Mgmt	For	For	For
3g	Elect Director Nancy Guay	Mgmt	For	For	For
3h	Elect Director Marie Inkster	Mgmt	For	For	For

## **Fortis Inc.**

Meeting Date: 05/08/2025 Record Date: 03/21/2025 **Country:** Canada **Meeting Type:** Annual Ticker: FTS

Primary Security ID: 349553107

Shares Voted: 40,264

					Shares voted: 10,201
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For
1.3	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	For	For	For
1.5	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.6	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.7	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.8	Elect Director David G. Hutchens	Mgmt	For	For	For
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For

#### **Fortis Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Franco-Nevada Corporation**

Meeting Date: 05/08/2025 **Record Date:** 03/17/2025

Country: Canada

Ticker: FNV

Primary Security ID: 351858105

Meeting Type: Annual/Special

Shares Voted: 15,756

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director David Harquail	Mgmt	For	For	For	
1.2	Elect Director Paul Brink	Mgmt	For	For	For	
1.3	Elect Director Tom Albanese	Mgmt	For	For	For	
1.4	Elect Director Hugo Dryland	Mgmt	For	For	For	
1.5	Elect Director Derek W. Evans	Mgmt	For	For	For	
1.6	Elect Director Catharine Farrow	Mgmt	For	For	For	
1.7	Elect Director Maureen Jensen	Mgmt	For	For	For	
1.8	Elect Director Jennifer Maki	Mgmt	For	For	For	
1.9	Elect Director Daniel Malchuk	Mgmt	For	For	For	
1.10	Elect Director Jacques Perron	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

#### goeasy Ltd.

**Meeting Date:** 05/08/2025 **Record Date:** 03/19/2025

Country: Canada

Ticker: GSY

Meeting Type: Annual/Special

Primary Security ID: 380355107

Shares Voted: 1,081

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Donald K. Johnson	Mgmt	For	For	For
1b	Elect Director David Ingram	Mgmt	For	For	For
1c	Elect Director Karen Basian	Mgmt	For	For	For
1d	Elect Director David Appel	Mgmt	For	For	For
1e	Elect Director Sean Morrison	Mgmt	For	For	For
1f	Elect Director James Moore	Mgmt	For	For	For
1g	Elect Director Tara Deakin	Mgmt	For	For	For
1h	Elect Director Jason Mullins	Mgmt	For	For	For
<b>1</b> i	Elect Director Jonathan Tetrault	Mgmt	For	For	For
<b>1</b> j	Elect Director Radhika Kakkar	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Share Split	Mgmt	For	For	For

#### **Great-West Lifeco Inc.**

Meeting Date: 05/08/2025 Record Date: 03/13/2025 Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 39138C106

Ticker: GWO

Shares Voted: 22,568

				Voting	
Proposal			Mgmt	Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
	Meeting for Holders of Common and Various First Preferred Shares	Mgmt			
1.1	Elect Director Michael R. Amend	Mgmt	For	For	For
1.2	Elect Director Deborah J. Barrett	Mgmt	For	For	For
1.3	Elect Director Robin A. Bienfait	Mgmt	For	For	For
1.4	Elect Director Heather E. Conway	Mgmt	For	For	For
1.5	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.6	Elect Director Andre Desmarais	Mgmt	For	For	For
1.7	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For

## **Great-West Lifeco Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.8	Elect Director Gary A. Doer	Mgmt	For	For	For
1.9	Elect Director Claude Genereux	Mgmt	For	For	For
1.10	Elect Director Jake P. Lawrence	Mgmt	For	For	For
1.11	Elect Director Paula B. Madoff	Mgmt	For	For	For
1.12	Elect Director Paul A. Mahon	Mgmt	For	For	For
1.13	Elect Director Susan J. McArthur	Mgmt	For	For	For
1.14	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.15	Elect Director James P. O'Sullivan	Mgmt	For	For	For
1.16	Elect Director T. Timothy Ryan	Mgmt	For	For	For
1.17	Elect Director Dhvani D. Shah	Mgmt	For	For	For
1.18	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.19	Elect Director Brian E. Walsh	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Articles Re: Common Share Dividend Provision Modernization	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Amend Stock Option Plan	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
6	Disclose Net Zero Target Achievement Via Specific Transition Plan Elements	SH	Against	For	For

# **Headwater Exploration Inc.**

Meeting Date: 05/08/2025

Country: Canada

Meeting Type: Annual/Special

Ticker: HWX

**Record Date:** 03/25/2025

Primary Security ID: 422096107

Shares Voted: 18,631

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Chandra Henry	Mgmt	For	For	For
1b	Elect Director Jason Jaskela	Mgmt	For	For	For
1c	Elect Director Stephen Larke	Mgmt	For	Withhold	Withhold
1d	Elect Director Kevin Olson	Mgmt	For	For	For
1e	Elect Director David Pearce	Mgmt	For	For	For

# **Headwater Exploration Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1f	Elect Director Neil Roszell	Mgmt	For	For	For
1g	Elect Director Kam Sandhar	Mgmt	For	For	For
1h	Elect Director Cheree Stephenson	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Performance and Restricted Award Plan	Mgmt	For	For	For

# **iA Financial Corporation Inc.**

Meeting Date: 05/08/2025 **Record Date:** 03/11/2025

Country: Canada

Meeting Type: Annual

Ticker: IAG

**Primary Security ID:** 45075E104

Shares Voted: 8,098

					Silares voteu: 6,098	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director William F. Chinery	Mgmt	For	For	For	
1.2	Elect Director Benoit Daignault	Mgmt	For	For	For	
1.3	Elect Director Martin Gagnon	Mgmt	For	For	For	
1.4	Elect Director Alka Gautam	Mgmt	For	For	For	
1.5	Elect Director Emma K. Griffin	Mgmt	For	For	For	
1.6	Elect Director Ginette Maille	Mgmt	For	For	For	
1.7	Elect Director Jacques Martin	Mgmt	For	For	For	
1.8	Elect Director Marc Poulin	Mgmt	For	For	For	
1.9	Elect Director Suzanne Rancourt	Mgmt	For	For	For	
1.10	Elect Director Denis Ricard	Mgmt	For	For	For	
1.11	Elect Director Ouma Sananikone	Mgmt	For	For	For	
1.12	Elect Director Rebecca Schechter	Mgmt	For	For	For	
1.13	Elect Director Ludwig W. Willisch	Mgmt	For	For	For	
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **iA Financial Corporation Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
4	SP 1: Advisory Vote on Environmental Policies	SH	Against	For	For
5	SP 2: Account for Environmental and Climate Change Expertise in Directors' Skills Matrix	SH	Against	Against	Against
6	SP 3: Disclosure of Language Fluency of Employees	SH	Against	Against	Against

## **Imperial Oil Limited**

**Meeting Date:** 05/08/2025 **Record Date:** 03/10/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 453038408

Ticker: IMO

Shares Voted: 13,450

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director D.W. (David) Cornhill	Mgmt	For	For	For
1B	Elect Director S.R. (Sharon) Driscoll	Mgmt	For	For	For
1C	Elect Director J.N. (John) Floren	Mgmt	For	Against	Against
1D	Elect Director G.J. (Gary) Goldberg	Mgmt	For	For	For
1E	Elect Director N.A. (Neil) Hansen	Mgmt	For	For	For
1F	Elect Director M.C. (Miranda) Hubbs	Mgmt	For	Against	Against
1G	Elect Director J.R. (John) Whelan	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Amend By-Law No. 1	Mgmt	For	Against	Against

## **Killam Apartment Real Estate Investment Trust**

**Meeting Date:** 05/08/2025 **Record Date:** 03/26/2025

**Country:** Canada **Meeting Type:** Annual

y: Canada Ticker: KMP.UN

**Primary Security ID:** 49410M102

Shares Voted: 4,764

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Trustee Philip D. Fraser	Mgmt	For	For For

# **Killam Apartment Real Estate Investment Trust**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Trustee Aldea M. Landry	Mgmt	For	For	For
1.3	Elect Trustee James C. Lawley	Mgmt	For	For	For
1.4	Elect Trustee Karine L. MacIndoe	Mgmt	For	For	For
1.5	Elect Trustee Laurie M. MacKeigan	Mgmt	For	For	For
1.6	Elect Trustee Doug McGregor	Mgmt	For	For	For
1.7	Elect Trustee Robert G. Richardson	Mgmt	For	For	For
1.8	Elect Trustee Manfred J. Walt	Mgmt	For	For	For
1.9	Elect Trustee Andree Savoie	Mgmt	For	For	For
1.10	Elect Trustee Shant Poladian	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Trustees to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Leon's Furniture Limited**

Meeting Date: 05/08/2025 Record Date: 03/19/2025 Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 526682109

Ticker: LNF

Shares Voted: 1,705

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Terrence Thomas Leon	Mgmt	For	Withhold	Withhold	
1.2	Elect Director Edward Florian Leon	Mgmt	For	Withhold	Withhold	
1.3	Elect Director Joseph Michael Leon, II	Mgmt	For	For	For	
1.4	Elect Director Lewis Mark Leon	Mgmt	For	Withhold	Withhold	
1.5	Elect Director Alan John Lenczner	Mgmt	For	Withhold	Withhold	
1.6	Elect Director Mary Ann Leon	Mgmt	For	For	For	
1.7	Elect Director Frank Gagliano	Mgmt	For	For	For	
1.8	Elect Director Lisa Raitt	Mgmt	For	For	For	
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

#### **Leon's Furniture Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Re-approve Management Share Purchase Plan	Mgmt	For	Against	Against
4	Authorize Proxyholder to Vote on Any Amendment to Previous Resolutions and Other Business	Mgmt	For	Against	Against

# **Lundin Mining Corporation**

Meeting Date: 05/08/2025 Record Date: 03/10/2025 Country: Canada Meeting Type: Annual Ticker: LUN

Primary Security ID: 550372106

Shares Voted: 58,618

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Adam I. Lundin	Mgmt	For	For	For
1B	Elect Director C. Ashley Heppenstall	Mgmt	For	For	For
1C	Elect Director Donald K. Charter	Mgmt	For	For	For
1D	Elect Director Jack O. A. Lundin	Mgmt	For	For	For
1E	Elect Director Victoria J. McMillan	Mgmt	For	For	For
1F	Elect Director Dale C. Peniuk	Mgmt	For	For	For
1G	Elect Director Maria Olivia Recart	Mgmt	For	For	For
1H	Elect Director Natasha N.D. Vaz	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Magna International Inc.**

Meeting Date: 05/08/2025

Country: Canada

Ticker: MG

**Record Date:** 03/19/2025 **Meeting Type:** Annual/Special

Primary Security ID: 559222401

Shares Voted: 22,093

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Mary S. Chan	Mgmt	For	For	For
1B	Elect Director V. Peter Harder	Mgmt	For	For	For
1C	Elect Director Jan R. Hauser	Mgmt	For	For	For
1D	Elect Director Seetarama S. Kotagiri	Mgmt	For	For	For
1E	Elect Director Jay K. Kunkel	Mgmt	For	For	For
1F	Elect Director Robert F. MacLellan	Mgmt	For	For	For
1G	Elect Director Mary Lou Maher	Mgmt	For	For	For
1H	Elect Director William A. Ruh	Mgmt	For	For	For
1I	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
13	Elect Director Peter Sklar	Mgmt	For	For	For
1K	Elect Director Matthew Tsien	Mgmt	For	For	For
1L	Elect Director Thomas Weber	Mgmt	For	For	For
1M	Elect Director Lisa S. Westlake	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Stock Option Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Manulife Financial Corporation**

Meeting Date: 05/08/2025 **Record Date:** 03/12/2025

Country: Canada Meeting Type: Annual

**Primary Security ID:** 56501R106

Ticker: MFC

Shares Voted: 144,253

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nicole S. Arnaboldi	Mgmt	For	For	For
1.2	Elect Director Guy L.T. Bainbridge	Mgmt	For	For	For
1.3	Elect Director Nancy J. Carroll	Mgmt	For	For	For
1.4	Elect Director Julie E. Dickson	Mgmt	For	For	For

# **Manulife Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director J. Michael Durland	Mgmt	For	For	For
1.6	Elect Director Donald P. Kanak	Mgmt	For	For	For
1.7	Elect Director Donald R. Lindsay	Mgmt	For	For	For
1.8	Elect Director Anna Manning	Mgmt	For	For	For
1.9	Elect Director John S. Montalbano	Mgmt	For	For	For
1.10	Elect Director May Tan	Mgmt	For	For	For
1.11	Elect Director Leagh E. Turner	Mgmt	For	For	For
1.12	Elect Director Philip J. Witherington	Mgmt	For	For	For
1.13	Elect Director John W.P-K. Wong	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **MDA Space Ltd.**

Meeting Date: 05/08/2025 Record Date: 03/28/2025

**Primary Security ID:** 55293N109

**Country:** Canada **Meeting Type:** Annual Ticker: MDA

Shares Voted: 8,103

					Shares voted: 0,103
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Alison Alfers	Mgmt	For	For	For
1B	Elect Director Yaprak Baltacioglu	Mgmt	For	For	For
1C	Elect Director Darren Farber	Mgmt	For	For	For
1D	Elect Director Michael Greenley	Mgmt	For	For	For
1E	Elect Director Brendan Paddick	Mgmt	For	For	For
1F	Elect Director John Risley	Mgmt	For	For	For
1G	Elect Director Jill Smith	Mgmt	For	For	For
1H	Elect Director Karl Smith	Mgmt	For	For	For
1I	Elect Director Yung Wu	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **ONEX Corporation**

**Meeting Date:** 05/08/2025 **Record Date:** 03/24/2025

Country: Canada
Meeting Type: Annual

Ticker: ONEX

Primary Security ID: 68272K103

Shares Voted: 4,939

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1A	Elect Director Robert M. Le Blanc	Mgmt	For	For	For
1B	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1C	Elect Director Robert J. Shanfield	Mgmt	For	For	For
1D	Elect Director Sara Wechter	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
3	Authorize Board to Fix Remuneration of Auditors	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Osisko Gold Royalties Ltd**

**Meeting Date:** 05/08/2025 **Record Date:** 03/21/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 68827L101

Ticker: OR

Shares Voted: 15,198

					2.10.00 70.00. 15/150	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Jason Attew	Mgmt	For	For	For	
1.2	Elect Director Edie Hofmeister	Mgmt	For	For	For	
1.3	Elect Director W. Murray John	Mgmt	For	For	For	
1.4	Elect Director Pierre Labbe	Mgmt	For	For	For	
1.5	Elect Director Wendy Louie	Mgmt	For	For	For	
1.6	Elect Director Norman MacDonald	Mgmt	For	For	For	
1.7	Elect Director Candace MacGibbon	Mgmt	For	For	For	
1.8	Elect Director David Smith	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

# Osisko Gold Royalties Ltd

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
3	Re-approve Deferred Share Unit Plan	Mgmt	For	For	For
4	Change Company Name to OR Royalties Inc. or Redevances OR Inc.	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

Ticker: PXT

#### **Parex Resources Inc.**

Meeting Date: 05/08/2025 **Record Date:** 03/24/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 69946Q104

Shares Voted: 8,315

					Shares Voted: 8,315
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Fix Number of Directors at Nine	Mgmt	For	For	For
2.1	Elect Director Lynn Azar	Mgmt	For	For	For
2.2	Elect Director Sigmund Cornelius	Mgmt	For	For	For
2.3	Elect Director Wayne Foo	Mgmt	For	For	For
2.4	Elect Director Mona Jasinski	Mgmt	For	For	For
2.5	Elect Director Jeff Lawson	Mgmt	For	For	For
2.6	Elect Director G. R. (Bob) MacDougall	Mgmt	For	For	For
2.7	Elect Director Glenn McNamara	Mgmt	For	For	For
2.8	Elect Director Imad Mohsen	Mgmt	For	For	For
2.9	Elect Director Carmen Sylvain	Mgmt	For	For	For
3	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Quebecor Inc.**

Meeting Date: 05/08/2025 **Record Date:** 03/11/2025 Primary Security ID: 748193208 Country: Canada Meeting Type: Annual Ticker: QBR.B

Shares Voted: 12,692

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Class B Subordinate Voting Shares	Mgmt			
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For
1.2	Elect Director Frantz Saintellemy	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Savaria Corporation**

Meeting Date: 05/08/2025 Record Date: 03/21/2025 **Country:** Canada **Meeting Type:** Annual Ticker: SIS

Primary Security ID: 805112109

Shares Voted: 4,713

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Caroline Berube	Mgmt	For	For	For
1.2	Elect Director Jean-Marie Bourassa	Mgmt	For	For	For
1.3	Elect Director Marcel Bourassa	Mgmt	For	For	For
1.4	Elect Director Sebastien Bourassa	Mgmt	For	For	For
1.5	Elect Director Jean-Louis Chapdelaine	Mgmt	For	For	For
1.6	Elect Director Peter Drutz	Mgmt	For	For	For
1.7	Elect Director Sylvain Dumoulin	Mgmt	For	For	For
1.8	Elect Director Anne Le Breton	Mgmt	For	For	For
1.9	Elect Director Pernilla Linden	Mgmt	For	For	For
1.10	Elect Director Alain Tremblay	Mgmt	For	Withhold	d Withhold
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **SSR Mining Inc.**

Meeting Date: 05/08/2025
Record Date: 03/10/2025
Primary Security ID: 784730103

**Country:** Canada **Meeting Type:** Annual Ticker: SSRM

Shares Voted: 16,621

Shares Voted: 48,160

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Rod Antal	Mgmt	For	For	For
1.2	Elect Director Thomas R. Bates, Jr.	Mgmt	For	For	For
1.3	Elect Director Brian R. Booth	Mgmt	For	For	For
1.4	Elect Director Simon A. Fish	Mgmt	For	For	For
1.5	Elect Director Alan P. Krusi	Mgmt	For	For	For
1.6	Elect Director Daniel Malchuk	Mgmt	For	For	For
1.7	Elect Director Laura Mullen	Mgmt	For	For	For
1.8	Elect Director Kay Priestly	Mgmt	For	For	For
1.9	Elect Director Karen Swager	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Ratify PricewaterhouseCoopers LLP, United States as Auditors	Mgmt	For	For	For

## **Sun Life Financial Inc.**

Meeting Date: 05/08/2025 Record Date: 03/14/2025 Primary Security ID: 866796105 **Country:** Canada **Meeting Type:** Annual

Canada **Ticker:** SLF

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Deepak Chopra	Mgmt	For	For	For	
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For	
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	For	
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	For	
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For	
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For	
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	For	
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For	
1.9	Elect Director Marie-Lucie Morin	Mgmt	For	For	For	
1.10	Elect Director Joseph M. Natale	Mgmt	For	For	For	

## **Sun Life Financial Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.11	Elect Director Scott F. Powers	Mgmt	For	For	For
1.12	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **TC Energy Corporation**

**Meeting Date:** 05/08/2025 **Record Date:** 03/21/2025

**Country:** Canada **Meeting Type:** Annual Ticker: TRP

**Primary Security ID:** 87807B107

Shares Voted: 85,389

					Shares Voted: 85,389	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Scott Bonham	Mgmt	For	For	For	
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For	
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For	
1.4	Elect Director William D. Johnson	Mgmt	For	For	For	
1.5	Elect Director Susan C. Jones	Mgmt	For	For	For	
1.6	Elect Director John E. Lowe	Mgmt	For	For	For	
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For	
1.8	Elect Director Francois L. Poirier	Mgmt	For	For	For	
1.9	Elect Director Una Power	Mgmt	For	For	For	
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For	
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For	
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For	
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For	
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Amend Shareholder Rights Plan	Mgmt	For	For	For	

#### **WSP Global Inc.**

**Meeting Date:** 05/08/2025 **Record Date:** 03/25/2025

Country: Canada Meeting Type: Annual Ticker: WSP

Primary Security ID: 92938W202

Shares Voted: 10,714

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	For	For
1.2	Elect Director Martine Ferland	Mgmt	For	For	For
1.3	Elect Director Eric Lamarre	Mgmt	For	For	For
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Macky Tall	Mgmt	For	For	For
1.8	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Cameco Corporation**

Meeting Date: 05/09/2025 Record Date: 03/10/2025 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 13321L108

Ticker: CCO

Shares Voted: 35,690

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A1	Elect Director Catherine Gignac	Mgmt	For	For	For
A2	Elect Director Daniel Camus	Mgmt	For	For	For
A3	Elect Director Tammy Cook-Searson	Mgmt	For	For	For
A4	Elect Director Tim Gitzel	Mgmt	For	For	For
A5	Elect Director Marie Inkster	Mgmt	For	For	For
A6	Elect Director Kathryn (Kate) Jackson	Mgmt	For	For	For
A7	Elect Director Don Kayne	Mgmt	For	For	For

# **Cameco Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
A8	Elect Director Peter Kukielski	Mgmt	For	For	For
А9	Elect Director Dominique Miniere	Mgmt	For	For	For
A10	Elect Director Leontine van Leeuwen-Atkins	Mgmt	For	For	For
В	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
С	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
D	The Undersigned Hereby Certifies that the Shares Represented by this Proxy are Owned and Controlled by a Resident of Canada. Vote FOR = Yes and AGAINST = No.	Mgmt	None	Refer	For

# **Galaxy Digital Holdings Ltd.**

**Meeting Date:** 05/09/2025 **Record Date:** 04/07/2025

Country: Cayman Islands

Meeting Type: Special

**Primary Security ID:** G37092106

Ticker: GLXY

Shares Voted: 9,587

					Shares Voted: 9,58/
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve Redomicile and Reorganization Resolution	Mgmt	For	For	For
2	Approve Issuance of Shares to Class B Current Holders	Mgmt	For	For	For
3	Adjourn Meeting	Mgmt	For	For	For
4.1	For the Purpose of Determining the Aggregate Number of Votes that U.S. holders are Entitled to Cast, the Undersigned Certifies That It is Not a U.S. Resident. Vote FOR = Yes and AGAINST = No.	Mgmt	None	Refer	For
4.2	The Undersigned Certifies That to the Extent That It Holds Shares of the Company for the Account or Benefit of Any Other Person, Such Person is Not a U.S. Resident. Vote FOR = Yes and AGAINST = No.	Mgmt	None	Refer	For

## **IGM Financial Inc.**

**Meeting Date:** 05/09/2025 **Record Date:** 03/14/2025

Country: Canada Meeting Type: Annual Ticker: IGM

Primary Security ID: 449586106

Shares Voted: 6,654

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Marc A. Bibeau	Mgmt	For	For	For
1.2	Elect Director Andra Bolotin	Mgmt	For	For	For
1.3	Elect Director Betsey Chung	Mgmt	For	For	For
1.4	Elect Director Marcel R. Coutu	Mgmt	For	For	For
1.5	Elect Director Andre Desmarais	Mgmt	For	For	For
1.6	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For
1.7	Elect Director Gary Doer	Mgmt	For	For	For
1.8	Elect Director Susan Doniz	Mgmt	For	For	For
1.9	Elect Director Claude Genereux	Mgmt	For	For	For
1.10	Elect Director Sharon Hodgson	Mgmt	For	For	For
1.11	Elect Director Jake Lawrence	Mgmt	For	For	For
1.12	Elect Director Sharon MacLeod	Mgmt	For	For	For
1.13	Elect Director Susan J. McArthur	Mgmt	For	For	For
1.14	Elect Director John McCallum	Mgmt	For	For	For
1.15	Elect Director R. Jeffrey Orr	Mgmt	For	For	For
1.16	Elect Director James O'Sullivan	Mgmt	For	For	For
1.17	Elect Director Beth Wilson	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Lundin Gold Inc.**

Meeting Date: 05/09/2025 **Record Date:** 03/19/2025

Country: Canada Meeting Type: Annual

Primary Security ID: 550371108

Ticker: LUG

Shares Voted: 8,049

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruc	tion
1.1	Elect Director Carmel Daniele	Mgmt	For	For For	
1.2	Elect Director Gillian Davidson	Mgmt	For	For For	

## **Lundin Gold Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Ian W. Gibbs	Mgmt	For	For	For
1.4	Elect Director Melissa Harmon	Mgmt	For	For	For
1.5	Elect Director Ashley Heppenstall	Mgmt	For	For	For
1.6	Elect Director Ron F. Hochstein	Mgmt	For	For	For
1.7	Elect Director Scott Langley	Mgmt	For	For	For
1.8	Elect Director Jack Lundin	Mgmt	For	For	For
1.9	Elect Director Angelina Mehta	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Omnibus Incentive Plan	Mgmt	For	For	For

# **NFI Group Inc.**

**Meeting Date:** 05/09/2025 **Record Date:** 03/10/2025

Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 62910L102

Ticker: NFI

#### Shares Voted: 7,156

					Situres voteur 7,150	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
2.1	Elect Director Aziz Aghili	Mgmt	For	For	For	
2.2	Elect Director Larry Edwards	Mgmt	For	For	For	
2.3	Elect Director Chan Galbato - *Withdrawn Resolution*	Mgmt				
2.4	Elect Director Adam Gray	Mgmt	For	For	For	
2.5	Elect Director Paulo Cezar da Silva Nunes	Mgmt	For	For	For	
2.6	Elect Director Anne Marie O'Donovan	Mgmt	For	For	For	
2.7	Elect Director Colin Robertson	Mgmt	For	For	For	
2.8	Elect Director Maryse Saint-Laurent	Mgmt	For	For	For	
2.9	Elect Director Paul Soubry	Mgmt	For	For	For	

## **NFI Group Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2.10	Elect Director Jannet Walker-Ford	Mgmt	For	For	For
2.11	Elect Director Katherine S. Winter	Mgmt	For	For	For
3	Approve Restricted Share Unit Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **NuVista Energy Ltd.**

Meeting Date: 05/09/2025

**Country:** Canada **Meeting Type:** Annual Ticker: NVA

**Record Date:** 03/24/2025

**Primary Security ID:** 67072Q104

Shares Voted: 14,136

					Shares votear 11,130	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Fix Number of Directors at Eight	Mgmt	For	For	For	
2a	Elect Director Penti O. Karkkainen	Mgmt	For	For	For	
2b	Elect Director Michael J. Lawford	Mgmt	For	For	For	
2c	Elect Director Jonathan A. Wright	Mgmt	For	For	For	
2d	Elect Director Ronald J. Eckhardt	Mgmt	For	For	For	
2e	Elect Director Mary Ellen Lutey	Mgmt	For	For	For	
2f	Elect Director Grant A. Zawalsky	Mgmt	For	For	For	
<b>2</b> g	Elect Director K.L. (Kate) Holzhauser	Mgmt	For	For	For	
2h	Elect Director Deborah S. Stein	Mgmt	For	For	For	
3	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Pembina Pipeline Corporation**

**Meeting Date:** 05/09/2025 **Record Date:** 03/20/2025

**Country:** Canada **Meeting Type:** Annual Ticker: PPL

Primary Security ID: 706327103

Shares Voted: 47,715

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Anne-Marie N. Ainsworth	Mgmt	For	For	For
1.2	Elect Director J. Scott Burrows	Mgmt	For	For	For
1.3	Elect Director Cynthia Carroll	Mgmt	For	For	For
1.4	Elect Director Alister Cowan	Mgmt	For	For	For
1.5	Elect Director Ana Dutra	Mgmt	For	For	For
1.6	Elect Director Maureen E. Howe	Mgmt	For	For	For
1.7	Elect Director David M.B. LeGresley	Mgmt	For	For	For
1.8	Elect Director Andy J. Mah	Mgmt	For	For	For
1.9	Elect Director Leslie A. O'Donoghue	Mgmt	For	For	For
1.10	Elect Director Bruce D. Rubin	Mgmt	For	For	For
1.11	Elect Director Henry W. Sykes	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Re-approve Shareholder Rights Plan	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **TELUS Corporation**

**Meeting Date:** 05/09/2025 **Record Date:** 03/14/2025

**Country:** Canada **Meeting Type:** Annual

**Primary Security ID:** 87971M103

Ticker: ⊤

Shares Voted: 40,524

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For
1.4	Elect Director Victor Dodig	Mgmt	For	For	For
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For

# **TELUS Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For
1.9	Elect Director Christine Magee	Mgmt	For	For	For
1.10	Elect Director John Manley	Mgmt	For	For	For
1.11	Elect Director David Mowat	Mgmt	For	For	For
1.12	Elect Director Marc Parent	Mgmt	For	For	For
1.13	Elect Director Denise Pickett	Mgmt	For	For	For
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

# **Wheaton Precious Metals Corp.**

Meeting Date: 05/09/2025 Record Date: 03/14/2025 Country: Canada

Meeting Type: Annual/Special

**Primary Security ID:** 962879102

Ticker: WPM

Shares Voted: 37,338

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
a1	Elect Director George L. Brack	Mgmt	For	For	For	
a2	Elect Director Jaimie Donovan	Mgmt	For	For	For	
a3	Elect Director Chantal Gosselin	Mgmt	For	For	For	
a4	Elect Director Jeane Hull	Mgmt	For	For	For	
a5	Elect Director Glenn Ives	Mgmt	For	For	For	
a6	Elect Director Charles A. Jeannes	Mgmt	For	For	For	
a7	Elect Director Marilyn Schonberner	Mgmt	For	For	For	
a8	Elect Director Randy V.J. Smallwood	Mgmt	For	For	For	
a9	Elect Director Srinivasan Venkatakrishnan	Mgmt	For	For	For	
b	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	

## **Wheaton Precious Metals Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
С	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Denison Mines Corp.**

**Meeting Date:** 05/12/2025

Country: Canada

Meeting Type: Annual/Special

Ticker: DML

**Record Date:** 03/24/2025

Primary Security ID: 248356107

Shares Voted: 73,245

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Jinsu Baik	Mgmt	For	For	For	
1.2	Elect Director Wes Carson	Mgmt	For	For	For	
1.3	Elect Director David D. Cates	Mgmt	For	For	For	
1.4	Elect Director Ken Hartwick	Mgmt	For	For	For	
1.5	Elect Director David Neuburger	Mgmt	For	For	For	
1.6	Elect Director Laurie Sterritt	Mgmt	For	For	For	
1.7	Elect Director Jennifer Traub	Mgmt	For	For	For	
1.8	Elect Director Patricia M. Volker	Mgmt	For	For	For	
2	Empower the Board of Directors to Determine the Number of Directors of the Board from Minimum of Three to Maximum of Ten as Provided in the Articles	Mgmt	For	For	For	
3	Amend Share Unit Plan	Mgmt	For	For	For	
4	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **Bausch Health Companies Inc.**

Meeting Date: 05/13/2025

Country: Canada Meeting Type: Annual Ticker: BHC

**Record Date:** 03/14/2025

Primary Security ID: 071734107

Shares Voted: 26,850

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Thomas J. Appio	Mgmt	For	For	For
1b	Elect Director Christian A. Garcia	Mgmt	For	For	For
1c	Elect Director Brett M. Icahn	Mgmt	For	For	For
1d	Elect Director Sarah B. Kavanagh	Mgmt	For	For	For
1e	Elect Director Frank D. Lee	Mgmt	For	For	For
1f	Elect Director Steven D. Miller	Mgmt	For	For	For
1g	Elect Director Richard C. Mulligan	Mgmt	For	For	For
1h	Elect Director John A. Paulson	Mgmt	For	For	For
<b>1</b> i	Elect Director Robert N. Power	Mgmt	For	For	For
1j	Elect Director Amy B. Wechsler	Mgmt	For	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
3	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For	For
4	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

#### **Constellation Software Inc.**

Meeting Date: 05/13/2025 **Record Date:** 04/03/2025

Country: Canada

Meeting Type: Annual

**Primary Security ID:** 21037X100

Shares Voted: 1,712

oposal ımber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jamal Baksh	Mgmt	For	For	For
1.2	Elect Director John Billowits	Mgmt	For	For	For
1.3	Elect Director Lawrence Cunningham	Mgmt	For	For	For
1.4	Elect Director Claire Kennedy	Mgmt	For	For	For
1.5	Elect Director Robert Kittel	Mgmt	For	For	For
1.6	Elect Director Mark Leonard	Mgmt	For	For	For

Ticker: CSU

## **Constellation Software Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.7	Elect Director Donna Parr	Mgmt	For	For	For
1.8	Elect Director Andrew Pastor	Mgmt	For	For	For
1.9	Elect Director Laurie Schultz	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **Exchange Income Corporation**

Meeting Date: 05/13/2025 Record Date: 03/31/2025 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 301283107

Ticker: EIF

Shares Voted: 3.730

				Shares Voted: 3,730	
Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
Elect Director Brad Bennett	Mgmt	For	For	For	
Elect Director Gary Buckley	Mgmt	For	For	For	
Elect Director Polly Craik	Mgmt	For	For	For	
Elect Director Barb Gamey	Mgmt	For	For	For	
Elect Director Bruce Jack	Mgmt	For	For	For	
Elect Director Duncan D. Jessiman	Mgmt	For	For	For	
Elect Director Carmele Peter	Mgmt	For	For	For	
Elect Director Michael (Mike) Pyle	Mgmt	For	For	For	
Elect Director Melissa Sonberg	Mgmt	For	For	For	
Elect Director Donald Streuber	Mgmt	For	For	For	
Elect Director Edward Warkentin	Mgmt	For	For	For	
Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT= Non-Canadian, ABN = Non-Canadian Carrier	Mgmt	None	Refer	For	
	Ratify PricewaterhouseCoopers LLP as Auditors  Elect Director Brad Bennett  Elect Director Gary Buckley  Elect Director Polly Craik  Elect Director Barb Gamey  Elect Director Bruce Jack  Elect Director Duncan D.  Jessiman  Elect Director Carmele Peter  Elect Director Michael (Mike)  Pyle  Elect Director Melissa Sonberg  Elect Director Donald Streuber  Elect Director Edward  Warkentin  Advisory Vote on Executive  Compensation Approach  The Undersigned Certifies The  Shares Represented by this  Proxy Are Owned And  Controlled By: FOR =  Canadian, AGT=  Non-Canadian, ABN =	Ratify PricewaterhouseCoopers LLP as Auditors  Elect Director Brad Bennett  Elect Director Gary Buckley  Mgmt  Elect Director Polly Craik  Mgmt  Elect Director Barb Gamey  Mgmt  Elect Director Bruce Jack  Mgmt  Elect Director Duncan D.  Jessiman  Elect Director Carmele Peter  Mgmt  Elect Director Michael (Mike)  Pyle  Elect Director Melissa Sonberg  Mgmt  Elect Director Donald Streuber  Mgmt  Elect Director Edward  Warkentin  Advisory Vote on Executive Compensation Approach  The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT= Non-Canadian, ABN =	Ratify PricewaterhouseCoopers LLP as Auditors  Elect Director Brad Bennett  Elect Director Gary Buckley  Elect Director Polly Craik  Elect Director Barb Gamey  Elect Director Bruce Jack  Elect Director Duncan D.  Jessiman  Elect Director Michael (Mike)  Pyle  Elect Director Michael (Mike)  Pyle  Elect Director Donald Streuber  Elect Director Edward  Warkentin  Advisory Vote on Executive Compensation Agproach  The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, ABN =	Ratify PricewaterhouseCoopers LLP as Auditors  Elect Director Brad Bennett  Mgmt For Elect Director Gary Buckley  Mgmt For Elect Director Barb Gamey  Elect Director Barb Gamey  Mgmt For Elect Director Burb Jack  Mgmt For For Elect Director Burb Gamey  Mgmt For Elect Director Duncan D. Jessiman  Elect Director Carmele Peter  Mgmt For Elect Director Michael (Mike) Pyle Elect Director Melissa Sonberg  Mgmt For Elect Director Duncan D. Mgmt For For Elect Director Michael (Mike) Pyle Elect Director Michael Sonberg  Mgmt For For Elect Director Melissa Sonberg  Mgmt For For Elect Director Melissa Sonberg  Mgmt For For For For Elect Director Edward Mgmt For For For For For Hadvisory Vote on Executive Compensation Approach  The Undersigned Certifies The Shares Represented by this Proxy Are Owned And Controlled By: FOR = Canadian, AGT= Non-Canadian, ABN =	Proposal Text

## **Exchange Income Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
В	Vote FOR if Undersigned Certifies that Shares Owned and Controlled by Undersigned, Including Shares Held by Persons in Affiliation with the Undersigned Represent 10% or More of Company's IOS. Vote AGAINST if Shares Owned and Controlled is Less Than 10%.	Mgmt	None	Refer	Against

## **Finning International Inc.**

Meeting Date: 05/13/2025 **Record Date:** 03/21/2025

Country: Canada Meeting Type: Annual

Ticker: FTT

Primary Security ID: 318071404

Shares Voted: 11,707

					Snares voted: 11,707	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Mary Lou Kelley	Mgmt	For	For	For	
1.2	Elect Director Andres J. Kuhlmann	Mgmt	For	For	For	
1.3	Elect Director Kevin Parkes	Mgmt	For	For	For	
1.4	Elect Director Michael C. Putnam	Mgmt	For	For	For	
1.5	Elect Director John R. Rhind	Mgmt	For	For	For	
1.6	Elect Director Charles F. Ruigrok	Mgmt	For	For	For	
1.7	Elect Director Edward R. Seraphim	Mgmt	For	For	For	
1.8	Elect Director Manjit K. Sharma	Mgmt	For	For	For	
1.9	Elect Director Nancy G. Tower	Mgmt	For	For	For	
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

## **First National Financial Corporation**

Meeting Date: 05/13/2025 **Record Date:** 03/21/2025

Country: Canada Meeting Type: Annual Ticker: FN

**Primary Security ID:** 33564P103

Shares Voted: 1,414

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Elect Director Stephen Smith	Mgmt	For	For	For
2	Elect Director Moray Tawse	Mgmt	For	For	For
3	Elect Director Jason Ellis	Mgmt	For	For	For
4	Elect Director Duncan N. R. Jackman	Mgmt	For	Withhold	Withhold
5	Elect Director Robert Mitchell	Mgmt	For	For	For
6	Elect Director Barbara Palk	Mgmt	For	Withhold	Withhold
7	Elect Director Robert Pearce	Mgmt	For	For	For
8	Elect Director Diane Sinhuber	Mgmt	For	For	For
9	Elect Director Martine Irman	Mgmt	For	For	For
10	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For

## **Labrador Iron Ore Royalty Corporation**

**Meeting Date:** 05/13/2025 **Record Date:** 04/01/2025

Country: Canada
Meeting Type: Annual

ry: Canada Ticker: LIF

Primary Security ID: 505440107

Shares Voted: 5,276

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1.1	Elect Director Mark J. Fuller	Mgmt	For	Against	Against
1.2	Elect Director Douglas F. McCutcheon	Mgmt	For	For	For
1.3	Elect Director Dorothea E. Mell	Mgmt	For	For	For
1.4	Elect Director William H. McNeil	Mgmt	For	For	For
1.5	Elect Director Sandra L. Rosch	Mgmt	For	For	For
1.6	Elect Director John F. Tuer	Mgmt	For	For	For
1.7	Elect Director Patricia M. Volker	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Paramount Resources Ltd.**

**Meeting Date:** 05/13/2025 **Record Date:** 03/28/2025

Country: Canada

Meeting Type: Annual

Ticker: POU

Primary Security ID: 699320206

Shares Voted: 6,456

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director James Riddell	Mgmt	For	For	For
1b	Elect Director James Bell	Mgmt	For	Withhold	d Withhold
1c	Elect Director Shane Fildes	Mgmt	For	For	For
1d	Elect Director Wilfred Gobert	Mgmt	For	For	For
1e	Elect Director Dirk Junge	Mgmt	For	For	For
1f	Elect Director Kim Lynch Proctor	Mgmt	For	For	For
<b>1</b> g	Elect Director Keith MacLeod	Mgmt	For	For	For
1h	Elect Director Jill McAuley	Mgmt	For	For	For
1i	Elect Director Susan Riddell Rose	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For

# **Superior Plus Corp.**

**Meeting Date:** 05/13/2025 **Record Date:** 04/03/2025

Country: Canada

Meeting Type: Annual/Special

Ticker: SPB

Primary Security ID: 86828P103

Shares Voted: 18,504

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Catherine M. Best	Mgmt	For	For	For
1.2	Elect Director Jean Paul (J.P.) Gladu	Mgmt	For	For	For
1.3	Elect Director Patrick E. Gottschalk	Mgmt	For	For	For
1.4	Elect Director Jennifer M. Grigsby	Mgmt	For	For	For
1.5	Elect Director Michael J. Horowitz	Mgmt	For	For	For
1.6	Elect Director Calvin B. Jacober	Mgmt	For	For	For
1.7	Elect Director Allan A. MacDonald	Mgmt	For	For	For
1.8	Elect Director Laura L. Schwinn	Mgmt	For	For	For

# **Superior Plus Corp.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director David P. Smith	Mgmt	For	For	For
1.10	Elect Director William T. Yardley	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Approve Stock Option Plan	Mgmt	For	For	For
4	Approve Reduction in Stated Capital	Mgmt	For	For	For
5	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For