#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 07/01/2024 to 05/13/2025

LOCATION(S): ALL LOCATIONS

INSTITUTION ACCOUNT(S): ALL INSTITUTION ACCOUNTS

#### Saputo Inc.

Meeting Date: 08/09/2024 Record Date: 06/14/2024 Primary Security ID: 802912105 **Country:** Canada **Meeting Type:** Annual Ticker: SAP

Shares Voted: 214,913

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Lino A. Saputo	Mgmt	For	For	For
1.2	Elect Director Victor L. Crawford	Mgmt	For	For	For
1.3	Elect Director Olu Fajemirokun-Beck	Mgmt	For	For	For
1.4	Elect Director Anthony M. Fata	Mgmt	For	For	For
1.5	Elect Director Annalisa King	Mgmt	For	For	For
1.6	Elect Director Karen Kinsley	Mgmt	For	For	For
1.7	Elect Director Diane Nyisztor	Mgmt	For	For	For
1.8	Elect Director Franziska Ruf	Mgmt	For	For	For
1.9	Elect Director Stanley H. Ryan	Mgmt	For	For	For
1.10	Elect Director Annette Verschuren	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
4	SP 1: Advisory Vote on Environmental Policies	SH	Against	For	For

#### **Alimentation Couche-Tard Inc.**

Meeting Date: 09/05/2024 Record Date: 07/10/2024 **Country:** Canada **Meeting Type:** Annual Ticker: ATD

Primary Security ID: 01626P148

Shares Voted: 61,399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2.1	Elect Director Alain Bouchard	Mgmt	For	For	For
2.2	Elect Director Louis Vachon	Mgmt	For	For	For
2.3	Elect Director Jean Bernier	Mgmt	For	For	For
2.4	Elect Director Karinne Bouchard	Mgmt	For	For	For
2.5	Elect Director Eric Boyko	Mgmt	For	For	For
2.6	Elect Director Marie-Eve D'mours	Mgmt	For	For	For
2.7	Elect Director Janice L. Fields	Mgmt	For	For	For
2.8	Elect Director Eric Fortin	Mgmt	For	For	For
2.9	Elect Director Richard Fortin	Mgmt	For	For	For
2.10	Elect Director Stephen J. Harper	Mgmt	For	For	For
2.11	Elect Director Melanie Kau	Mgmt	For	Withhold	Withhold
2.12	Elect Director Marie-Josee Lamothe	Mgmt	For	For	For
2.13	Elect Director Monique F. Leroux	Mgmt	For	For	For
2.14	Elect Director Alex Miller	Mgmt	For	For	For
2.15	Elect Director Real Plourde	Mgmt	For	For	For
2.16	Elect Director Louis Tetu	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Approve Incentive Compensation for All Employees Based on ESG Objectives	SH	Against	Against	Against
5	SP 2: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For
6	SP 3: Disclose Language Fluency of Executives	SH	Against	Against	Against
7	SP 4: Advisory Vote on Environmental Policies	SH	Against	For	For
8	SP 5: Disclose Decarbonization Action Plan	SH	Against	For	For

# **Empire Company Limited**

Meeting Date: 09/12/2024 **Record Date:** 07/22/2024

Primary Security ID: 291843407

Country: Canada

Meeting Type: Annual

Ticker: EMP.A

Shares Voted: 273,564

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
	Meeting for Holders of Non-Voting Class A Shares	Mgmt			
1	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Metro Inc.**

Meeting Date: 01/28/2025 **Record Date:** 12/04/2024

Country: Canada Meeting Type: Annual Ticker: MRU

**Primary Security ID:** 59162N109

Shares Voted: 134,046

					Snares voted: 134,046	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Lori-Ann Beausoleil	Mgmt	For	For	For	
1.2	Elect Director Maryse Bertrand	Mgmt	For	For	For	
1.3	Elect Director Pierre Boivin	Mgmt	For	For	For	
1.4	Elect Director Francois J. Coutu	Mgmt	For	For	For	
1.5	Elect Director Michel Coutu	Mgmt	For	For	For	
1.6	Elect Director Stephanie Coyles	Mgmt	For	For	For	
1.7	Elect Director Genevieve Fortier	Mgmt	For	For	For	
1.8	Elect Director Marc Guay	Mgmt	For	For	For	
1.9	Elect Director Eric R. La Fleche	Mgmt	For	For	For	
1.10	Elect Director Christine Magee	Mgmt	For	For	For	
1.11	Elect Director Brian McManus	Mgmt	For	For	For	
1.12	Elect Director Pietro Satriano	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For	
	Shareholder Proposal	Mgmt				
5	Auditor Rotation	SH	Against	Against	Against	

#### **CGI Inc.**

Meeting Date: 01/29/2025 **Record Date:** 12/02/2024 **Primary Security ID:** 12532H104 Country: Canada

Meeting Type: Annual

Ticker: GIB.A

Shares Voted: 38,684

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Class A Subordinate Voting and Class B Multiple Voting Shares	Mgmt				
1.1	Elect Director Francois Boulanger	Mgmt	For	For	For	
1.2	Elect Director Sophie Brochu	Mgmt	For	For	For	
1.3	Elect Director George A. Cope	Mgmt	For	For	For	
1.4	Elect Director Jacynthe Cote	Mgmt	For	For	For	
1.5	Elect Director Julie Godin	Mgmt	For	For	For	
1.6	Elect Director Serge Godin	Mgmt	For	For	For	
1.7	Elect Director Gilles Labbe	Mgmt	For	For	For	
1.8	Elect Director Michael B. Pedersen	Mgmt	For	For	For	
1.9	Elect Director Stephen S. Poloz	Mgmt	For	For	For	
1.10	Elect Director Mary G. Powell	Mgmt	For	For	For	
1.11	Elect Director Alison C. Reed	Mgmt	For	For	For	
1.12	Elect Director George D. Schindler	Mgmt	For	For	For	
1.13	Elect Director Kathy N. Waller	Mgmt	For	For	For	
1.14	Elect Director Frank Witter	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize the Audit and Risk Management Committee to Fix Their Remuneration	Mgmt	For	For	For	

# **FirstService Corporation**

**Meeting Date:** 04/02/2025 **Record Date:** 02/28/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 33767E202

Ticker: FSV

Shares Voted: 17,865

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction	
1A	Elect Director Yousry Bissada	Mgmt	For	For For	

# **FirstService Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1B	Elect Director Elizabeth Carducci	Mgmt	For	For	For
1C	Elect Director Steve H. Grimshaw	Mgmt	For	For	For
1D	Elect Director Jay S. Hennick	Mgmt	For	For	For
1E	Elect Director D. Scott Patterson	Mgmt	For	For	For
1F	Elect Director Frederick F. Reichheld	Mgmt	For	For	For
1G	Elect Director Joan Eloise Sproul	Mgmt	For	For	For
1H	Elect Director Erin J. Wallace	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **The Bank of Nova Scotia**

Meeting Date: 04/08/2025 Record Date: 02/11/2025 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 064149107

Ticker: BNS

Shares Voted: 57,905

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Nora A. Aufreiter	Mgmt	For	For	For
1.2	Elect Director Guillermo E. Babatz	Mgmt	For	For	For
1.3	Elect Director Daniel (Don) H. Callahan	Mgmt	For	For	For
1.4	Elect Director W. Dave Dowrich	Mgmt	For	For	For
1.5	Elect Director Michael B. Medline	Mgmt	For	For	For
1.6	Elect Director Lynn K. Patterson	Mgmt	For	For	For
1.7	Elect Director Una M. Power	Mgmt	For	For	For
1.8	Elect Director Aaron W. Regent	Mgmt	For	For	For
1.9	Elect Director Sandra J. Stuart	Mgmt	For	For	For
1.10	Elect Director L. Scott Thomson	Mgmt	For	For	For

#### **The Bank of Nova Scotia**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.11	Elect Director Steven C. Van Wyk	Mgmt	For	For	For	
1.12	Elect Director Benita M. Warmbold	Mgmt	For	For	For	
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	SP 1: Publish a Third-Party Racial Equity Audit	SH	Against	For	For	
5	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For	
6	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against	
7	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against	
8	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For	
9	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For	

## **Fairfax Financial Holdings Limited**

Meeting Date: 04/10/2025 Record Date: 03/07/2025 Country: Canada Meeting Type: Annual

Primary Security ID: 303901102

Ticker: FFH

Shares Voted: 2,758

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Robert J. Gunn	Mgmt	For	For	For
1.2	Elect Director David L. Johnston	Mgmt	For	For	For
1.3	Elect Director Karen L. Jurjevich	Mgmt	For	For	For
1.4	Elect Director Christine A. Magee	Mgmt	For	For	For
1.5	Elect Director R. William McFarland	Mgmt	For	For	For
1.6	Elect Director Christine N. McLean	Mgmt	For	For	For
1.7	Elect Director Brian J. Porter	Mgmt	For	For	For
1.8	Elect Director Timothy R. Price	Mgmt	For	For	For

# **Fairfax Financial Holdings Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Lauren C. Templeton	Mgmt	For	For	For
1.10	Elect Director Benjamin P. Watsa	Mgmt	For	For	For
1.11	Elect Director V. Prem Watsa	Mgmt	For	For	For
1.12	Elect Director William C. Weldon	Mgmt	For	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
3	Financed Emissions Disclosure	SH	Against	For	For

### **Royal Bank of Canada**

Meeting Date: 04/10/2025

Country: Canada

Ticker: RY

Record Date: 02/11/2025

Meeting Type: Annual/Special

Primary Security ID: 780087102

Shares Voted: 25,834

				Voting		
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction	
		<u> </u>				
1.1	Elect Director Mirko Bibic	Mgmt	For	For	For	
1.2	Elect Director Andrew A. Chisholm	Mgmt	For	For	For	
1.3	Elect Director Jacynthe Cote	Mgmt	For	For	For	
1.4	Elect Director Toos N. Daruvala	Mgmt	For	For	For	
1.5	Elect Director Cynthia Devine	Mgmt	For	For	For	
1.6	Elect Director Roberta L. Jamieson	Mgmt	For	For	For	
1.7	Elect Director David McKay	Mgmt	For	For	For	
1.8	Elect Director Amanda Norton	Mgmt	For	For	For	
1.9	Elect Director Barry Perry	Mgmt	For	For	For	
1.10	Elect Director Maryann Turcke	Mgmt	For	For	For	
1.11	Elect Director Thierry Vandal	Mgmt	For	For	For	
1.12	Elect Director Frank Vettese	Mgmt	For	For	For	
1.13	Elect Director Jeffery Yabuki	Mgmt	For	For	For	
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Amend Stock Option Plan	Mgmt	For	For	For	

# **Royal Bank of Canada**

	oposal Imber	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
!	5	Approve Remuneration of Directors	Mgmt	For	For	For
(	6	SP 1: Disclosure of Internal Pay Metrics Used For Executive Compensation	SH	Against	Against	Against
:	7	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For
	8	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
9	9	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against
;	10	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For
:	11	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
:	12	SP 7: Report on Loans Made by the Bank in Support of the Circular Economy	SH	Against	For	For
:	13	SP 8: Hold Annual Meetings of the Company in Person with Virtual Meetings as Complements	SH	Against	For	For

#### **The Toronto-Dominion Bank**

Meeting Date: 04/10/2025 Record Date: 02/10/2025

**Country:** Canada **Meeting Type:** Annual Ticker: TD

Primary Security ID: 891160509

Shares Voted: 59,126

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Ayman Antoun	Mgmt	For	For	For
1.2	Elect Director Ana Arsov	Mgmt	For	For	For
1.3	Elect Director Cherie L. Brant	Mgmt	For	Withhold	Withhold
1.4	Elect Director Raymond Chun	Mgmt	For	For	For
1.5	Elect Director Elio R. Luongo	Mgmt	For	For	For
1.6	Elect Director Alan N. MacGibbon	Mgmt	For	Withhold	Withhold
1.7	Elect Director John B. MacIntyre	Mgmt	For	For	For
1.8	Elect Director Keith G. Martell	Mgmt	For	For	For

#### **The Toronto-Dominion Bank**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.9	Elect Director Nathalie M. Palladitcheff	Mgmt	For	For	For
1.10	Elect Director S. Jane Rowe	Mgmt	For	Withhold	Withhold
1.11	Elect Director Nancy G. Tower	Mgmt	For	For	For
1.12	Elect Director Ajay K. Virmani	Mgmt	For	For	For
1.13	Elect Director Mary A. Winston	Mgmt	For	Withhold	Withhold
1.14	Elect Director Paul C. Wirth	Mgmt	For	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Annual Energy Supply Ratio Disclosure	SH	Against	For	For
5	SP 2: Report on Forced Labor and Child Labor in Lending Portfolios	SH	Against	For	For
6	SP 3: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
7	SP 4: Employee Language Skills Disclosure	SH	Against	Against	Against
8	SP 5: Advisory Vote on Environmental Policies	SH	Against	For	For
9	SP 6: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
10	SP 7: Dismiss Bharat Masrani as the Bank's Advisor and Prohibit From Holding Any Other Position Within the Organization	SH	Against	Against	Against
11	SP 8: Establish Retirement Age and Term Limits for Directors	SH	Against	Against	Against
12	SP 9: Hire a New Group President and CEO from Outside TD Bank	SH	Against	Against	Against

#### **National Bank of Canada**

Meeting Date: 04/24/2025 Record Date: 02/24/2025 Country: Canada Meeting Type: Annual Ticker: NA

Primary Security ID: 633067103

Shares Voted: 37,722

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Pierre Blouin	Mgmt	For	For	For
1.2	Elect Director Pierre Boivin	Mgmt	For	For	For
1.3	Elect Director Scott Burrows	Mgmt	For	For	For
1.4	Elect Director Yvon Charest	Mgmt	For	For	For
1.5	Elect Director Patricia Curadeau-Grou	Mgmt	For	For	For
1.6	Elect Director Laurent Ferreira	Mgmt	For	For	For
1.7	Elect Director Annick Guerard	Mgmt	For	For	For
1.8	Elect Director Karen Kinsley	Mgmt	For	For	For
1.9	Elect Director Lynn Loewen	Mgmt	For	For	For
1.10	Elect Director Rebecca McKillican	Mgmt	For	For	For
1.11	Elect Director Arielle Meloul-Wechsler	Mgmt	For	For	For
1.12	Elect Director Sarah Morgan-Silvester	Mgmt	For	For	For
1.13	Elect Director Robert Pare	Mgmt	For	For	For
1.14	Elect Director Pierre Pomerleau	Mgmt	For	For	For
1.15	Elect Director Irfhan Rawji	Mgmt	For	For	For
1.16	Elect Director Macky Tall	Mgmt	For	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
3	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
4.1	SP 1: Disclose Non-Confidential Information Relating to the Bank's Country-by-Country Reporting	SH	Against	For	For
4.2	SP 2: Advisory Vote on Environmental Policies	SH	Against	For	For
4.3	SP 3: Report on Forced Labor and Child Labor in Lending Profiles	SH	Against	For	For
4.4	SP 4: Adopt Advanced Generative AI Systems Voluntary Code of Conduct	SH	Against	Against	Against
4.5	SP 5: Employee Language Skills Disclosure	SH	Against	Against	Against

### **TransAlta Corporation**

**Meeting Date:** 04/24/2025 **Record Date:** 03/07/2025

Primary Security ID: 89346D107

Country: Canada

Meeting Type: Annual/Special

Ticker: TA

Shares Voted: 285,806

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Brian Baker	Mgmt	For	For	For
1b	Elect Director John P. Dielwart	Mgmt	For	For	For
1c	Elect Director Alan J. Fohrer	Mgmt	For	For	For
1d	Elect Director Laura W. Folse	Mgmt	For	For	For
1e	Elect Director John H. Kousinioris	Mgmt	For	For	For
1f	Elect Director Candace J. MacGibbon	Mgmt	For	For	For
1g	Elect Director Thomas M. O'Flynn	Mgmt	For	For	For
1h	Elect Director Bryan D. Pinney	Mgmt	For	For	For
<b>1</b> i	Elect Director James Reid	Mgmt	For	For	For
<b>1</b> j	Elect Director Manjit K. Sharma	Mgmt	For	For	For
1k	Elect Director Sandra R. Sharman	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

## **Capital Power Corporation**

Meeting Date: 04/29/2025 **Record Date:** 03/13/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 14042M102

Ticker: CPX

Shares Voted: 95,315

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Jill Gardiner	Mgmt	For	For	For
1.2	Elect Director Gary Bosgoed	Mgmt	For	For	For
1.3	Elect Director Avik Dey	Mgmt	For	For	For
1.4	Elect Director Carolyn Graham	Mgmt	For	For	For
1.5	Elect Director Kelly Huntington	Mgmt	For	For	For

# **Capital Power Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Barry Perry	Mgmt	For	For	For
1.7	Elect Director Jane Peverett	Mgmt	For	For	For
1.8	Elect Director Neil H. Smith	Mgmt	For	For	For
1.9	Elect Director Keith Trent	Mgmt	For	For	For
1.10	Elect Director George Williams	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For

#### AltaGas Ltd.

Meeting Date: 05/01/2025 Record Date: 03/06/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 021361100

Ticker: ALA

Shares Voted: 148,556

					Silares voccui 1 10,550	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
2.1	Elect Director Victoria A. Calvert	Mgmt	For	For	For	
2.2	Elect Director David W. Cornhill	Mgmt	For	For	For	
2.3	Elect Director Jon-Al Duplantier	Mgmt	For	For	For	
2.4	Elect Director Derek W. Evans	Mgmt	For	For	For	
2.5	Elect Director Cynthia Johnston	Mgmt	For	For	For	
2.6	Elect Director Pentti O. Karkkainen	Mgmt	For	For	For	
2.7	Elect Director Phillip R. Knoll	Mgmt	For	For	For	
2.8	Elect Director Angela S. Lekatsas	Mgmt	For	For	For	
2.9	Elect Director Nancy G. Tower	Mgmt	For	For	For	
2.10	Elect Director Vernon D. Yu	Mgmt	For	For	For	
3	Amend Option Plan	Mgmt	For	For	For	
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

#### **Toromont Industries Ltd.**

**Meeting Date:** 05/01/2025 **Record Date:** 03/12/2025

Country: Canada

Meeting Type: Annual

Ticker: TIH

Primary Security ID: 891102105

Shares Voted: 44,128

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Peter J. Blake	Mgmt	For	For	For
1.2	Elect Director Benjamin D. Cherniavsky	Mgmt	For	For	For
1.3	Elect Director Cathryn E. Cranston	Mgmt	For	For	For
1.4	Elect Director Paramita Das	Mgmt	For	For	For
1.5	Elect Director Sharon L. Hodgson	Mgmt	For	For	For
1.6	Elect Director Ave G. Lethbridge	Mgmt	For	For	For
1.7	Elect Director Michael S.H. McMillan	Mgmt	For	For	For
1.8	Elect Director Frederick J. Mifflin	Mgmt	For	For	For
1.9	Elect Director Katherine A. Rethy	Mgmt	For	For	For
1.10	Elect Director Richard G. Roy	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Canadian National Railway Company**

**Meeting Date:** 05/02/2025 **Record Date:** 03/07/2025

Country: Canada

Meeting Type: Annual

Primary Security ID: 136375102

Ticker: CNR

Shares Voted: 30,820

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction	
1.1	Elect Director Shauneen Bruder	Mgmt	For	For For	
1.2	Elect Director Jo-ann dePass Olsovsky	Mgmt	For	For For	
1.3	Elect Director David Freeman	Mgmt	For	For For	
1.4	Elect Director Denise Gray	Mgmt	For	For For	
1.5	Elect Director Justin M. Howell	Mgmt	For	For For	

# **Canadian National Railway Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Susan C. Jones	Mgmt	For	For	For
1.7	Elect Director Robert Knight	Mgmt	For	For	For
1.8	Elect Director Michel Letellier	Mgmt	For	For	For
1.9	Elect Director Margaret A. McKenzie	Mgmt	For	For	For
1.10	Elect Director Al Monaco	Mgmt	For	For	For
1.11	Elect Director Tracy Robinson	Mgmt	For	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Management Advisory Vote on Climate Change	Mgmt	For	For	For

### **Element Fleet Management Corp.**

Meeting Date: 05/02/2025

**Country:** Canada **Meeting Type:** Annual Ticker: EFN

**Record Date:** 03/17/2025

Primary Security ID: 286181201

Shares Voted: 169,994

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Kathleen Taylor	Mgmt	For	For	For
1.2	Elect Director Virginia Addicott	Mgmt	For	For	For
1.3	Elect Director Laura Dottori-Attanasio	Mgmt	For	For	For
1.4	Elect Director Paolo Ferrari	Mgmt	For	For	For
1.5	Elect Director G. Keith Graham	Mgmt	For	For	For
1.6	Elect Director Joan Lamm-Tennant	Mgmt	For	For	For
1.7	Elect Director Rubin J. McDougal	Mgmt	For	For	For
1.8	Elect Director Tracey McVicar	Mgmt	For	For	For
1.9	Elect Director Andrea Rosen	Mgmt	For	For	For
1.10	Elect Director Luis Manuel Tellez Kuenzler	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **RB Global, Inc.**

**Meeting Date:** 05/05/2025 **Record Date:** 03/20/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 74935Q107

Ticker: RBA

Shares Voted: 48,064

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1a	Elect Director Robert George Elton	Mgmt	For	For	For
1b	Elect Director Jim Kessler	Mgmt	For	For	For
1c	Elect Director Brian Bales	Mgmt	For	For	For
1d	Elect Director Adam DeWitt	Mgmt	For	For	For
1e	Elect Director Gregory B. Morrison	Mgmt	For	For	For
1f	Elect Director Timothy O'Day	Mgmt	For	For	For
1g	Elect Director Sarah Raiss	Mgmt	For	For	For
1h	Elect Director Michael Sieger	Mgmt	For	For	For
<b>1</b> i	Elect Director Debbie Stein	Mgmt	For	For	For
1j	Elect Director Carol M. Stephenson	Mgmt	For	For	For
2	Approve Ernst & Young LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	For
4	Amend Shareholder Rights Plan	Mgmt	For	For	For

### **George Weston Limited**

Meeting Date: 05/06/2025 Record Date: 03/10/2025 **Country:** Canada **Meeting Type:** Annual

Primary Security ID: 961148509

Ticker: WN

Shares Voted: 33,006

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.2	Elect Director Nancy H.O. Lockhart	Mgmt	For	For	For
1.3	Elect Director Sarabjit S. Marwah	Mgmt	For	For	For
1.4	Elect Director Gordon M. Nixon	Mgmt	For	For	For

## **George Weston Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.5	Elect Director Barbara G. Stymiest	Mgmt	For	For	For
1.6	Elect Director Galen G. Weston	Mgmt	For	For	For
1.7	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

### **Gibson Energy Inc.**

**Primary Security ID:** 374825206

Meeting Date: 05/06/2025

Country: Canada

Ticker: GEI

**Record Date:** 03/18/2025

Meeting Type: Annual/Special

Shares Voted: 188,113

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1a	Elect Director James M. Estey	Mgmt	For	For	For	
1b	Elect Director Douglas P. Bloom	Mgmt	For	For	For	
1c	Elect Director Judy E. Cotte	Mgmt	For	For	For	
1d	Elect Director Heidi L. Dutton	Mgmt	For	For	For	
1e	Elect Director Maria A. Hooper	Mgmt	For	For	For	
1f	Elect Director Diane A. Kazarian	Mgmt	For	For	For	
1g	Elect Director Margaret C. Montana	Mgmt	For	For	For	
1h	Elect Director Khalid A. Muslih	Mgmt	For	For	For	
1i	Elect Director Craig V. Richardson	Mgmt	For	For	For	
1j	Elect Director Curtis D. Philippon	Mgmt	For	For	For	
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Re-approve Long-Term Incentive Plan	Mgmt	For	For	For	

# **Loblaw Companies Limited**

**Meeting Date:** 05/06/2025 **Record Date:** 03/10/2025

Country: Canada Meeting Type: Annual Ticker: L

Primary Security ID: 539481101

Shares Voted: 53,426

Proposal			Mgmt	Voting Policy	Vote
Number	Proposal Text	Proponent	Rec	Rec	Instruction
1.1	Elect Director Scott B. Bonham	Mgmt	For	For	For
1.2	Elect Director Shelley G. Broader	Mgmt	For	For	For
1.3	Elect Director Christie J.B. Clark	Mgmt	For	For	For
1.4	Elect Director Daniel Debow	Mgmt	For	For	For
1.5	Elect Director William A. Downe	Mgmt	For	For	For
1.6	Elect Director Janice Fukakusa	Mgmt	For	For	For
1.7	Elect Director M. Marianne Harris	Mgmt	For	For	For
1.8	Elect Director Kevin Holt	Mgmt	For	For	For
1.9	Elect Director Claudia Kotchka	Mgmt	For	For	For
1.10	Elect Director Rima Qureshi	Mgmt	For	For	For
1.11	Elect Director Sarah Raiss	Mgmt	For	For	For
1.12	Elect Director Galen G. Weston	Mgmt	For	For	For
1.13	Elect Director Cornell Wright	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
	Shareholder Proposals	Mgmt			
4	SP 1: Approve Policy Mandating Independent Directors Select Independent Lead Director With Authority Over Board Agendas	SH	Against	Against	Against
5	SP 2: Report on Food Waste Generated and Percentage Diverted from Landfills	SH	Against	For	For
6	SP 3: Oversee Independent Data Protection Impact Assessment of Healthcare Offerings	SH	Against	For	For

### **TMX Group Limited**

**Meeting Date:** 05/06/2025 **Record Date:** 03/10/2025

Country: Canada

Meeting Type: Annual/Special

Ticker: X

**Primary Security ID:** 87262K105

Shares Voted: 170,119

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
2a	Elect Director Luc Bertrand	Mgmt	For	For	For
2b	Elect Director Stephanie Cuskley	Mgmt	For	For	For
2c	Elect Director Nicolas Darveau-Garneau	Mgmt	For	For	For
2d	Elect Director Martine Irman	Mgmt	For	For	For
2e	Elect Director Moe Kermani	Mgmt	For	For	For
2f	Elect Director William Linton	Mgmt	For	For	For
2g	Elect Director John McKenzie	Mgmt	For	For	For
2h	Elect Director Monique Mercier	Mgmt	For	For	For
2i	Elect Director Michael Ptasznik	Mgmt	For	For	For
2j	Elect Director Peter Rockandel	Mgmt	For	For	For
2k	Elect Director Claude Tessier	Mgmt	For	For	For
21	Elect Director Ava Yaskiel	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Enbridge Inc.**

Meeting Date: 05/07/2025 Record Date: 03/12/2025 Country: Canada

Meeting Type: Annual

Primary Security ID: 29250N105

Ticker: ENB

Shares Voted: 90,345

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Mayank (Mike) M. Ashar	Mgmt	For	For	For
1.2	Elect Director Gaurdie E. Banister, Jr.	Mgmt	For	For	For
1.3	Elect Director Susan M. Cunningham	Mgmt	For	For	For
1.4	Elect Director Gregory L. Ebel	Mgmt	For	For	For
1.5	Elect Director Jason B. Few	Mgmt	For	For	For

# **Enbridge Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.6	Elect Director Douglas L. Foshee	Mgmt	For	For	For
1.7	Elect Director Theresa B.Y. Jang	Mgmt	For	For	For
1.8	Elect Director Teresa S. Madden	Mgmt	For	For	For
1.9	Elect Director Manjit Minhas	Mgmt	For	For	For
1.10	Elect Director Stephen S. Poloz	Mgmt	For	For	For
1.11	Elect Director S. Jane Rowe	Mgmt	For	For	For
1.12	Elect Director Steven W. Williams	Mgmt	For	Against	Against
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Intact Financial Corporation**

**Meeting Date:** 05/07/2025

Country: Canada

**Record Date:** 03/14/2025

Meeting Type: Annual

**Primary Security ID:** 45823T106

Ticker: IFC

Shares Voted: 24,220

					Snares voted: 24,220
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Charles Brindamour	Mgmt	For	For	For
1.2	Elect Director Michael Katchen	Mgmt	For	For	For
1.3	Elect Director Stephani Kingsmill	Mgmt	For	For	For
1.4	Elect Director Jane E. Kinney	Mgmt	For	For	For
1.5	Elect Director Robert G. Leary	Mgmt	For	For	For
1.6	Elect Director T. Michael Miller	Mgmt	For	For	For
1.7	Elect Director Sylvie Paquette	Mgmt	For	For	For
1.8	Elect Director Stuart J. Russell	Mgmt	For	For	For
1.9	Elect Director Indira V. Samarasekera	Mgmt	For	For	For
1.10	Elect Director Frederick Singer	Mgmt	For	For	For
1.11	Elect Director Carolyn A. Wilkins	Mgmt	For	For	For
1.12	Elect Director William L. Young	Mgmt	For	For	For

# **Intact Financial Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### Stella-Jones Inc.

Meeting Date: 05/07/2025 Record Date: 03/14/2025 **Country:** Canada **Meeting Type:** Annual

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**Primary Security ID:** 85853F105

Ticker: SJ

Shares Voted: 92,895

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Michelle Banik	Mgmt	For	For	For
1.2	Elect Director Robert Coallier	Mgmt	For	For	For
1.3	Elect Director Anne E. Giardini	Mgmt	For	For	For
1.4	Elect Director Karen Laflamme	Mgmt	For	For	For
1.5	Elect Director Katherine A. Lehman	Mgmt	For	For	For
1.6	Elect Director Douglas Muzyka	Mgmt	For	For	For
1.7	Elect Director Simon Pelletier	Mgmt	For	For	For
1.8	Elect Director Eric Vachon	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### Fortis Inc.

**Meeting Date:** 05/08/2025 **Record Date:** 03/21/2025

**Country:** Canada **Meeting Type:** Annual

da **Ticker:** FTS

Primary Security ID: 349553107

Shares Voted: 147,641

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Tracey C. Ball	Mgmt	For	For	For	
1.2	Elect Director Pierre J. Blouin	Mgmt	For	For	For	

#### **Fortis Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.3	Elect Director Lawrence T. Borgard	Mgmt	For	For	For
1.4	Elect Director Maura J. Clark	Mgmt	For	For	For
1.5	Elect Director Margarita K. Dilley	Mgmt	For	For	For
1.6	Elect Director Julie A. Dobson	Mgmt	For	For	For
1.7	Elect Director Lisa L. Durocher	Mgmt	For	For	For
1.8	Elect Director David G. Hutchens	Mgmt	For	For	For
1.9	Elect Director Gregory E. Knight	Mgmt	For	For	For
1.10	Elect Director Gianna M. Manes	Mgmt	For	For	For
1.11	Elect Director Donald R. Marchand	Mgmt	For	For	For
1.12	Elect Director Jo Mark Zurel	Mgmt	For	For	For
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **Franco-Nevada Corporation**

**Meeting Date:** 05/08/2025

Country: Canada

Meeting Type: Annual/Special

Ticker: FNV

**Record Date:** 03/17/2025

Primary Security ID: 351858105

Shares Voted: 29,141

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director David Harquail	Mgmt	For	For	For
1.2	Elect Director Paul Brink	Mgmt	For	For	For
1.3	Elect Director Tom Albanese	Mgmt	For	For	For
1.4	Elect Director Hugo Dryland	Mgmt	For	For	For
1.5	Elect Director Derek W. Evans	Mgmt	For	For	For
1.6	Elect Director Catharine Farrow	Mgmt	For	For	For
1.7	Elect Director Maureen Jensen	Mgmt	For	For	For
1.8	Elect Director Jennifer Maki	Mgmt	For	For	For
1.9	Elect Director Daniel Malchuk	Mgmt	For	For	For
1.10	Elect Director Jacques Perron	Mgmt	For	For	For

# **Franco-Nevada Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Policy Rec	Vote Instruction
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

#### **Great-West Lifeco Inc.**

Meeting Date: 05/08/2025

Country: Canada

Ticker: GWO

**Record Date:** 03/13/2025

Meeting Type: Annual/Special

Primary Security ID: 39138C106

Shares Voted: 139,606

					Shares Voted: 139,606	
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Common and Various First Preferred Shares	Mgmt				
1.1	Elect Director Michael R. Amend	Mgmt	For	For	For	
1.2	Elect Director Deborah J. Barrett	Mgmt	For	For	For	
1.3	Elect Director Robin A. Bienfait	Mgmt	For	For	For	
1.4	Elect Director Heather E. Conway	Mgmt	For	For	For	
1.5	Elect Director Marcel R. Coutu	Mgmt	For	For	For	
1.6	Elect Director Andre Desmarais	Mgmt	For	For	For	
1.7	Elect Director Paul Desmarais, Jr.	Mgmt	For	For	For	
1.8	Elect Director Gary A. Doer	Mgmt	For	For	For	
1.9	Elect Director Claude Genereux	Mgmt	For	For	For	
1.10	Elect Director Jake P. Lawrence	Mgmt	For	For	For	
1.11	Elect Director Paula B. Madoff	Mgmt	For	For	For	
1.12	Elect Director Paul A. Mahon	Mgmt	For	For	For	
1.13	Elect Director Susan J. McArthur	Mgmt	For	For	For	
1.14	Elect Director R. Jeffrey Orr	Mgmt	For	For	For	
1.15	Elect Director James P. O'Sullivan	Mgmt	For	For	For	
1.16	Elect Director T. Timothy Ryan	Mgmt	For	For	For	
1.17	Elect Director Dhvani D. Shah	Mgmt	For	For	For	

#### **Great-West Lifeco Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.18	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.19	Elect Director Brian E. Walsh	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Amend Articles Re: Common Share Dividend Provision Modernization	Mgmt	For	For	For
4	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
5	Amend Stock Option Plan	Mgmt	For	For	For
	Shareholder Proposal	Mgmt			
6	Disclose Net Zero Target Achievement Via Specific Transition Plan Elements	SH	Against	For	For

### **Quebecor Inc.**

**Meeting Date:** 05/08/2025 **Record Date:** 03/11/2025

Country: Canada

Meeting Type: Annual

Ticker: QBR.B

Primary Security ID: 748193208

Shares Voted: 273,695

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
	Meeting for Holders of Class B Subordinate Voting Shares	Mgmt				
1.1	Elect Director Chantal Belanger	Mgmt	For	For	For	
1.2	Elect Director Frantz Saintellemy	Mgmt	For	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	

#### **Sun Life Financial Inc.**

Meeting Date: 05/08/2025 Record Date: 03/14/2025 **Country:** Canada **Meeting Type:** Annual Ticker: SLF

Primary Security ID: 866796105

Shares Voted: 54,483

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Vote Rec Instruction
1.1	Elect Director Deepak Chopra	Mgmt	For	For For

#### **Sun Life Financial Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.2	Elect Director Stephanie L. Coyles	Mgmt	For	For	For
1.3	Elect Director Patrick P. F. Cronin	Mgmt	For	For	For
1.4	Elect Director Ashok K. Gupta	Mgmt	For	For	For
1.5	Elect Director David H. Y. Ho	Mgmt	For	For	For
1.6	Elect Director Laurie G. Hylton	Mgmt	For	For	For
1.7	Elect Director Stacey A. Madge	Mgmt	For	For	For
1.8	Elect Director Helen M. Mallovy Hicks	Mgmt	For	For	For
1.9	Elect Director Marie-Lucie Morin	Mgmt	For	For	For
1.10	Elect Director Joseph M. Natale	Mgmt	For	For	For
1.11	Elect Director Scott F. Powers	Mgmt	For	For	For
1.12	Elect Director Kevin D. Strain	Mgmt	For	For	For
2	Ratify Deloitte LLP as Auditors	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

## **TC Energy Corporation**

**Meeting Date:** 05/08/2025 **Record Date:** 03/21/2025

**Country:** Canada **Meeting Type:** Annual Ticker: TRP

Primary Security ID: 87807B107

Shares Voted: 75,308

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Scott Bonham	Mgmt	For	For	For
1.2	Elect Director Cheryl F. Campbell	Mgmt	For	For	For
1.3	Elect Director Michael R. Culbert	Mgmt	For	For	For
1.4	Elect Director William D. Johnson	Mgmt	For	For	For
1.5	Elect Director Susan C. Jones	Mgmt	For	For	For
1.6	Elect Director John E. Lowe	Mgmt	For	For	For
1.7	Elect Director Dawn Madahbee Leach	Mgmt	For	For	For
1.8	Elect Director Francois L. Poirier	Mgmt	For	For	For
1.9	Elect Director Una Power	Mgmt	For	For	For

# **TC Energy Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.10	Elect Director Mary Pat Salomone	Mgmt	For	For	For
1.11	Elect Director Siim A. Vanaselja	Mgmt	For	For	For
1.12	Elect Director Thierry Vandal	Mgmt	For	For	For
1.13	Elect Director Dheeraj "D" Verma	Mgmt	For	For	For
2	Approve KPMG LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For
4	Amend Shareholder Rights Plan	Mgmt	For	For	For

#### **WSP Global Inc.**

**Meeting Date:** 05/08/2025 **Record Date:** 03/25/2025

**Country:** Canada **Meeting Type:** Annual Ticker: WSP

**Primary Security ID:** 92938W202

Shares Voted: 17,357

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction
1.1	Elect Director Christopher Cole	Mgmt	For	For	For
1.2	Elect Director Martine Ferland	Mgmt	For	For	For
1.3	Elect Director Eric Lamarre	Mgmt	For	For	For
1.4	Elect Director Alexandre L'Heureux	Mgmt	For	For	For
1.5	Elect Director Suzanne Rancourt	Mgmt	For	For	For
1.6	Elect Director Linda Smith-Galipeau	Mgmt	For	For	For
1.7	Elect Director Macky Tall	Mgmt	For	For	For
1.8	Elect Director Claude Tessier	Mgmt	For	For	For
2	Approve PricewaterhouseCoopers LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For

# **TELUS Corporation**

Meeting Date: 05/09/2025 Record Date: 03/14/2025 Country: Canada Meeting Type: Annual Ticker: ⊤

Primary Security ID: 87971M103

Shares Voted: 357,017

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Voting Policy Rec	Vote Instruction	
1.1	Elect Director Raymond T. Chan	Mgmt	For	For	For	
1.2	Elect Director Hazel Claxton	Mgmt	For	For	For	
1.3	Elect Director Lisa de Wilde	Mgmt	For	For	For	
1.4	Elect Director Victor Dodig	Mgmt	For	For	For	
1.5	Elect Director Darren Entwistle	Mgmt	For	For	For	
1.6	Elect Director Martha Hall Findlay	Mgmt	For	For	For	
1.7	Elect Director Thomas E. Flynn	Mgmt	For	For	For	
1.8	Elect Director Mary Jo Haddad	Mgmt	For	For	For	
1.9	Elect Director Christine Magee	Mgmt	For	For	For	
1.10	Elect Director John Manley	Mgmt	For	For	For	
1.11	Elect Director David Mowat	Mgmt	For	For	For	
1.12	Elect Director Marc Parent	Mgmt	For	For	For	
1.13	Elect Director Denise Pickett	Mgmt	For	For	For	
1.14	Elect Director W. Sean Willy	Mgmt	For	For	For	
2	Approve Deloitte LLP as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For	For	
3	Advisory Vote on Executive Compensation Approach	Mgmt	For	For	For	
4	Re-approve Shareholder Rights Plan	Mgmt	For	For	For	