

NBI Sustainable ETFs

A line of actively managed ETFs focused on sustainable development

NBI Sustainable Canadian Bond ETF

Fund details		Investment objective
Symbol	NSCB	Generate a high level of current income and sustained capital growth, with a focus on debt securities designed to finance projects or businesses with a positive environmental or social impact. It invests, directly or indirectly through investments in securities of other investment funds, in a portfolio comprised primarily of bonds issued by Canadian federal or provincial governments or by Canadian corporations.
Currency	CAD	
Stock exchange	TSX	
Management fees	0.55%	
Portfolio manager	National Bank Trust Inc.	Benefits <ul style="list-style-type: none">› Expertise of a portfolio manager specializing in bond management.› Assessment of ESG issues and climate risks is an integral part of the credit analysis process.› Proprietary validation processes AlphaGreen and AlphaSocial ensure that bonds comprising the portfolio contribute to the UN Sustainable Development Goals.
Sub-advisor	AlphaFixe Capital Inc.	
Distribution frequency	Monthly	
Start of the mandate for the underlying strategy	December 29, 2017	Credit quality – AAA: 18.0%; AA: 50.8%; A: 20.1%; BBB: 10.1%
Average duration	7.07 years	Allocation – government bonds: 64.3%; corporate bonds: 34.2%; cash and equivalents: 1.5%

All data as of March 31, 2024.

NBI Sustainable Canadian Corporate Bond ETF

Fund details		Investment objective
Symbol	NSCC	Provide a sustained level of current income and capital growth, with an emphasis on bonds issued by Canadian corporations with a carbon intensity substantially lower than that of the estimated carbon intensity of the NBI Sustainable Canadian Corporate Bond ETF's benchmark, while considering ESG issues, climate risks and contribution to UN Sustainable Development Goals. It invests, directly or indirectly through investments in securities of other investment funds, in a portfolio comprised primarily of bonds issued by Canadian corporations.
Currency	CAD	
Stock exchange	TSX	
Management fees	0.55%	
Portfolio manager	National Bank Trust Inc.	Benefits <ul style="list-style-type: none">› Expertise of a portfolio manager specializing in bond management.› Assessment of ESG issues and climate risks is an integral part of the credit analysis process.› Proprietary validation processes AlphaGreen and AlphaSocial ensure that bonds comprising the portfolio contribute to the UN Sustainable Development Goals.
Sub-advisor	AlphaFixe Capital Inc.	
Distribution frequency	Monthly	
Start of the mandate for the underlying strategy	February 16, 2021	Credit quality – AAA: 0.1%; AA: 13.5%; A: 50.5%; BBB: 32.0%
Average duration	5.69 years	Allocation – corporate bonds: 84.1%; government bonds: 12.2%; cash and equivalents: 3.7%

All data as of March 31, 2024.

NBI Sustainable Canadian Short Term Bond ETF

Fund details		Investment objective
Symbol	NSSB	<p>Provide a steady flow of income with an emphasis on capital preservation while focusing on debt instruments designed to raise funds that promote a positive environmental and/or social impact and/or contribute to sustainable development. It invests, directly or indirectly through investments in securities of other investment funds, in a portfolio comprised primarily of high-quality Canadian corporate fixed income securities with relatively shorter terms to maturity. It may also invest in short-term fixed income securities issued by federal, provincial or municipal governments in Canada.</p> <p>Benefits</p> <ul style="list-style-type: none"> › Expertise of a portfolio manager specializing in bond management. › Assessment of ESG issues and climate risks is an integral part of the credit analysis process. › Proprietary validation processes AlphaGreen and AlphaSocial ensure that bonds comprising the portfolio contribute to the UN Sustainable Development Goals.
Currency	CAD	
Stock exchange	TSX	
Management fees	0.25%	
Portfolio manager	National Bank Trust Inc.	
Sub-advisor	AlphaFixe Capital Inc.	
Distribution frequency	Monthly	
Start of the mandate for the underlying strategy	January 20, 2022	Credit quality – AAA: 0.1%; AA: 14.3%; A: 63.6%; BBB: 20.5%
Target market capitalization	2.59 years	Allocation – corporate bonds: 79.0%; government bonds: 8.6%; cash and equivalents: 12.4%

All data as of March 31, 2024.

NBI Sustainable Canadian Equity ETF

Fund details		Investment objective
Symbol	NSCE	<p>Provide long-term capital growth while following a sustainable development approach. It invests, directly or indirectly through investments in securities of other investment funds, in a portfolio comprised primarily of equity securities of Canadian companies.</p>
Currency	CAD	
Stock exchange	TSX	<p>Investment philosophy</p> <p>Invest in attractively valued companies run by capable management who have demonstrated an ability to operate the business and allocate capital responsibly over the long term.</p>
Management fees	0.60%	
Portfolio manager	National Bank Trust Inc.	<p>Benefits</p> <ul style="list-style-type: none"> › An analytical investment approach, with a focus on corporate quality, capital preservation and ESG criteria. › As part of its commitment to the NZAM initiative (Net Zero Asset Managers), the portfolio sub-advisor seeks to align the fund with net zero emissions by 2050 or sooner.
Sub-advisor	Fiera Capital Corporation	
Distribution frequency	Quarterly	<p>Target number of securities in portfolio: 20 to 40.</p>
Start of the mandate for the underlying strategy	January 1, 2017	
Target market capitalization	Minimum of \$50 million at purchase	

All data as of March 31, 2024.

NBI Sustainable Global Equity ETF

Fund details		Investment objective
Symbol	NSGE	Provide long-term capital growth while following a sustainable development approach. It invests, directly or indirectly through investments in securities of other investment funds, in a portfolio comprised primarily of equity securities of companies located around the world.
Currency	CAD	
Stock exchange	TSX	
Management fees	0.65%	Investment philosophy Focus on corporate revenue growth and long-term profitability, quality of management groups and integration of ESG criteria through thematic investing.
Portfolio manager	National Bank Trust Inc.	Benefits <ul style="list-style-type: none"> › The portfolio sub-advisor only invests in themes that are aligned with the UN Sustainable Development Goals and that correspond to the portfolio's three investment themes: climate, health and empowerment. › Fundamental analysis that incorporates ESG criteria into all stages of the investment process.
Sub-advisor	AllianceBernstein Canada Inc. ¹	
Distribution frequency	Annual	
Start of the mandate for the underlying strategy	December 31, 2008	Target number of securities in portfolio: 30 to 60.
Target market capitalization	Minimum of \$1 billion at purchase	

All data as of March 31, 2024.

¹ AllianceBernstein Canada Inc. has delegated its functions to AllianceBernstein L.P.



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