NBI Target Investment Grade Bond Fund, Advisor Series

Data as at:

October 30, 2026

Fund Code	NBC9626	NBC9627	NBC9628	NBC9629	NBC9630	NBC9631	NBC9632
Maturity Year	2026	2027	2028	2029	2030	2031	2032
Currency Exposure	CAD	CAD	CAD	CAD	CAD	CAD	CAD
Key Features							
Yield to maturity - Net of fees*	1,87 %	2,39 %	2,75 %	3,00 %	3,13 %	3,20 %	3,32 %
Average Coupon - Net of fees*	0,82 %	1,35 %	1,31 %	1,92 %	1,58 %	1,67 %	2,32 %
PERSONAL							
Yield to maturity - net of fees and taxes*	1,15 %	1,40 %	1,67 %	1,69 %	1,87 %	1,90 %	1,82 %
Equivalent yield to maturity - net of fees* **	2,47 %	2,99 %	3,58 %	3,62 %	4,01 %	4,07 %	3,90 %
CORPORATE INVESTMENT INCOME							
Yield to maturity - net of fees and taxes*	1,19 %	1,45 %	1,73 %	1,77 %	1,95 %	1,98 %	1,91 %
Equivalent yield to maturity - net of fees* **	2,40 %	2,92 %	3,48 %	3,54 %	3,91 %	3,97 %	3,83 %
Credit Quality Average	AA	A	A	A	A	A	A
Weighted Average Term (years)	0,13	0,78	1,61	2,78	3,91	4,66	5,59
Modified duration (year)	0,13	0,76	1,55	2,62	3,66	4,30	5,00
Number of securities	17	44	33	28	42	31	33
Average price	99,87	99,12	97,82	97,12	94,37	93,53	94,20
Government	64,82 %	29,32 %	29,64 %	19,54 %	27,40 %	28,46 %	27,56 %
Corporate	34,94 %	70,59 %	70,30 %	80,16 %	72,58 %	71,51 %	72,13 %
Cash	0,24 %	0,09 %	0,06 %	0,30 %	0,02 %	0,02 %	0,31 %
Canada	100,00 %	100,00 %	100,00 %	100,00 %	100,00 %	100,00 %	83,79 %
U.S.	0,00 %	0,00 %	0,00 %	0,00 %	0,00 %	0,00 %	16,21 %

1 Tax rate of 53.31% and an inclusion rate of 50%
2 Tax rate of 50.17% and an inclusion rate of 50%

Source: AlphaFixe Capital Inc. and National Bank Investments

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*The performance data presented in this table is based solely on return forecasts. These forecasts are subject to change at any time based on market or other conditions and could cause actual results to differ materially from the ones presented in this table.
**Equivalent yield to maturity is a financial concept which consists of illustrating the yield of a solution generating interest income and capital gains in comparison to a solution generating interest income exclusively. It takes into account the tax rate on interest income and capital gains to calculate the net return to maturity. Calculation results may vary depending on various factors, such as, but not limited to, fees and expenses, tax rate, timing of transaction, market fluctuations and portfolio composition. The yield to maturity, for its part, simply corresponds to the yield of a bond that would be held by an investor until its maturity.

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